

2023年3月期 DATA SHEETS

<https://www.agpgroup.co.jp>



2023年3月期 DATA SHEETS

<https://www.agpgroup.co.jp/>

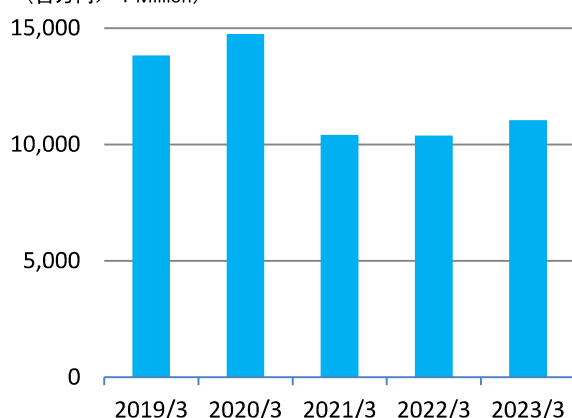
連結業績推移

Consolidated Financial Performance Operating Results

売上高

Net Sales

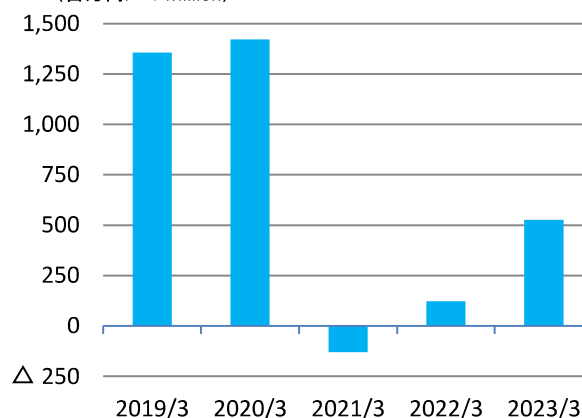
(百万円/¥ Million)



営業利益

Operating Income

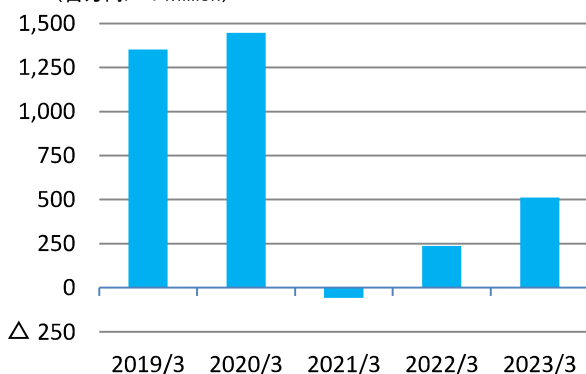
(百万円/¥ Million)



経常利益

Ordinary Income

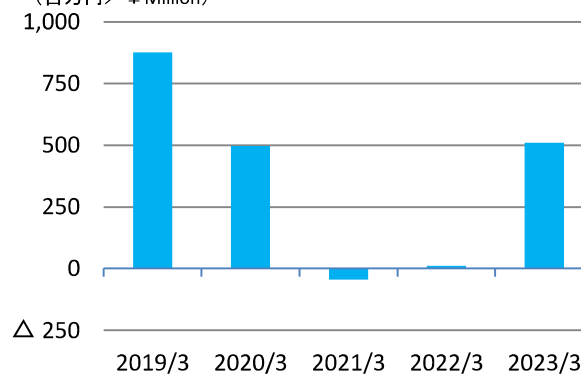
(百万円/¥ Million)



親会社株主に帰属する当期純利益

Profit Attributable to Owners of Parent

(百万円/¥ Million)

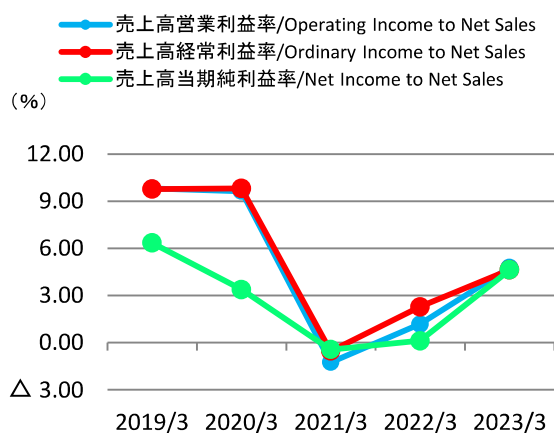


決算期/Fiscal Years Ended	百万円/¥ Million				
	2019/3	2020/3	2021/3	2022/3	2023/3
売上高/Net Sales	13,818	14,742	10,404	10,381	11,039
営業利益/Operating Income	1,356	1,422	△ 131	121	527
経常利益/Ordinary Income	1,352	1,446	△ 58	236	512
当期純利益※/ Profit Attributable to Owners of Parent	877	498	△ 45	11	510

※ 親会社株主に帰属する当期純利益

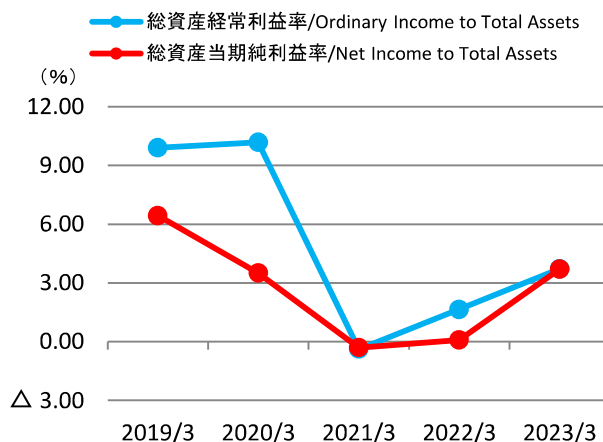
営業利益率／經常利益率／当期純利益率※

Operating Income to Net Sales/
Ordinary Income to Net Sales/Net Income to Net Sales



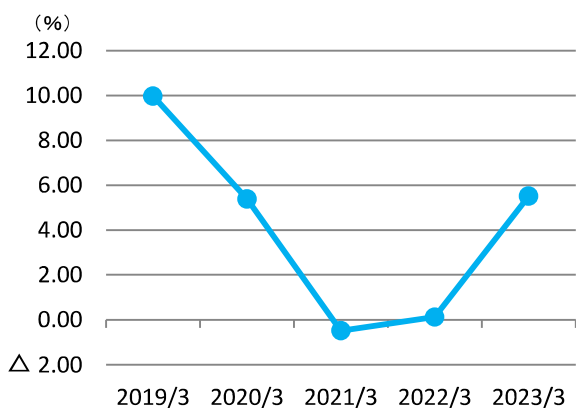
総資産經常利益率／総資産当期純利益率

Ordinary Income to Total Assets/
Net Income to Total Assets



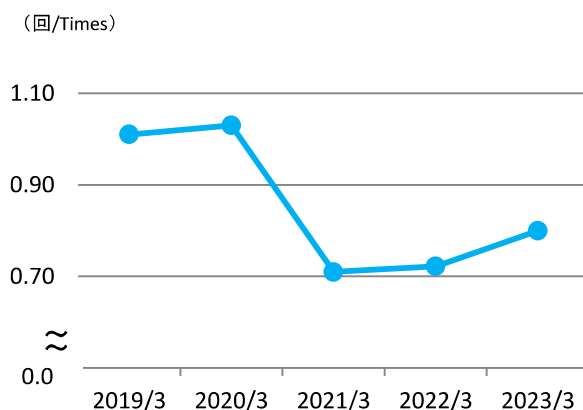
自己資本当期純利益率

Return on Equity



総資産回転率

Total Assets Turnover



決算期／Fiscal Years Ended

	2019/3	2020/3	2021/3	2022/3	2023/3
売上高総利益率／Gross Profit to Net Sales	17.03	17.93	7.40	10.19	14.22
売上高営業利益率／Operating Income to Net Sales	9.81	9.64	△ 1.26	1.17	4.78
売上高經常利益率／Ordinary Income to Net Sales	9.78	9.81	△ 0.55	2.27	4.64
売上高当期純利益率／Net Income to Net Sales	6.35	3.38	△ 0.44	0.11	4.63
総資産經常利益率／Ordinary Income to Total Assets	9.90	10.19	△ 0.39	1.64	3.71
総資産当期純利益率／Net Income to Total Assets	6.43	3.51	△ 0.31	0.08	3.70
自己資本当期純利益率／Return on Equity	9.97	5.39	△ 0.49	0.12	5.52
総資産回転率(回)／Total Assets Turnover (Times)	1.01	1.03	0.71	0.72	0.80

注：売上高総利益率＝売上高総利益÷売上高×100

売上高営業利益率＝営業利益÷売上高×100

売上高經常利益率＝經常利益÷売上高×100

売上高当期純利益率＝親会社株主に帰属する当期純利益÷売上高×100

総資産經常利益率＝經常利益÷総資産(期中平均)×100

総資産当期純利益率＝親会社に帰属する当期純利益÷総資産(期中平均)×100

自己資本当期純利益率＝親会社株主に帰属する当期純利益÷自己資本(期中平均)×100

総資産回転率＝売上高÷総資産(期中平均)

Notes: Gross Profit to Net Sales=Gross Profit/Net Sales×100

Operating Income to Net Sales=Operating Income/Net Sales×100

Ordinary Income to Net Sales=Ordinary Income/Net Sales×100

Net Income to Net Sales=Profit Attributable to Owners of Parent/Net Sales×100

Ordinary Income to Total Assets=Ordinary Income/Total Assets (Yearly Average) ×100

Net Income to Total Assets=Profit Attributable to Owners of Parent/Total Assets (Yearly Average)×100

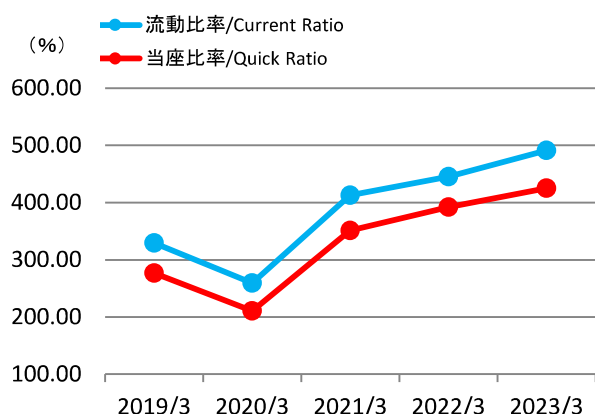
Return on Equity=Profit Attributable to Owners of Parent/Equity Capital (Yearly Average)×100

Total Assets Turnover=Net Sales/Total Assets (Yearly Average)

※ 親会社株主に帰属する当期純利益率

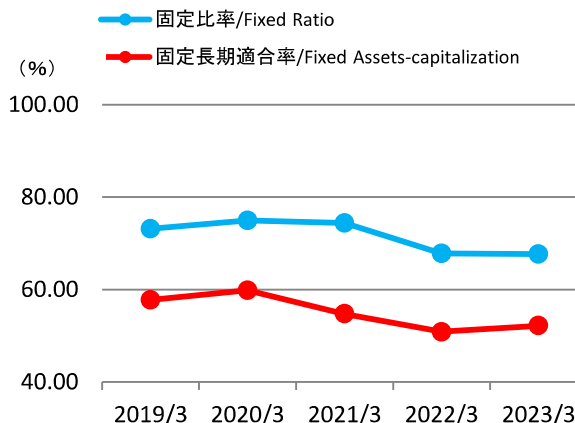
流動比率／当座比率

Current Ratio / Quick Ratio



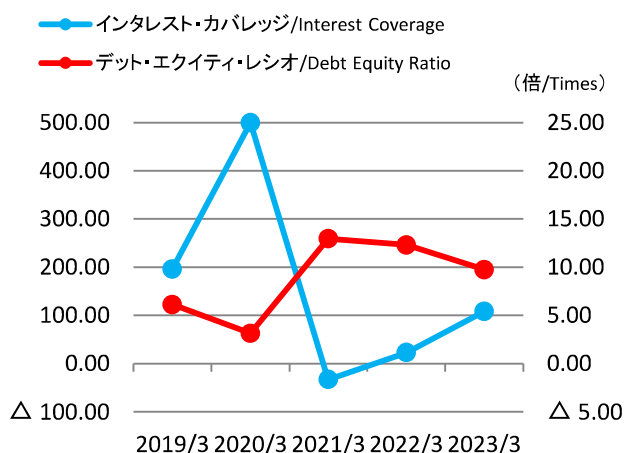
固定比率／固定長期適合率

Fixed Ratio / Fixed Assets-capitalization



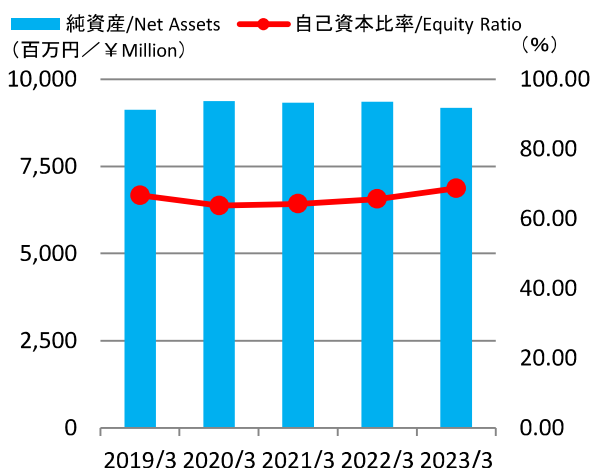
インタレスト・カバレッジ／デット・エクイティ・レシオ

Interest Coverage / Debt Equity Ratio



純資産／自己資本比率

Net Assets / Equity Ratio



決算期／Fiscal Years Ended

	2019/3	2020/3	2021/3	2022/3	2023/3
流動比率／Current Ratio	329.28	259.14	412.63	445.15	491.33
当座比率／Quick Ratio	276.81	210.76	351.11	392.14	425.26
固定比率／Fixed Ratio	73.14	74.96	74.39	67.83	67.69
固定長期適合率／Fixed Assets-capitalization	57.77	59.85	54.77	50.88	52.21
インタレスト・カバレッジ(倍)／Interest Coverage(Times)	195.99	499.57	△ 33.27	22.45	108.11
デット・エクイティ・レシオ／Debt Equity Ratio	6.12	3.13	12.96	12.30	9.75
純資産(百万円)／Net Assets(¥ Million)	9,123	9,372	9,330	9,357	9,180
自己資本比率／Equity Ratio	66.71	63.76	64.31	65.67	68.74

注：流動比率＝流動資産÷流動負債×100

当座比率＝(現金・預金+売上債権+有価証券)÷流動負債×100

固定比率＝固定資産÷自己資本×100

固定長期適合率＝固定資産÷(自己資本+固定負債)×100

インタレスト・カバレッジ＝(営業利益+受取利息+配当金)÷支払利息・割引料

デット・エクイティ・レシオ＝有利子負債÷自己資本×100

自己資本比率＝純資産÷総資産×100

Notes: Current Ratio=Current Assets/Current Liabilities×100

Quick Ratio=(Cash and Deposits+Accounts Receivable+Securities)/Current Liabilities×100

Fixed Ratio=Fixed Assets/Equity Capital×100

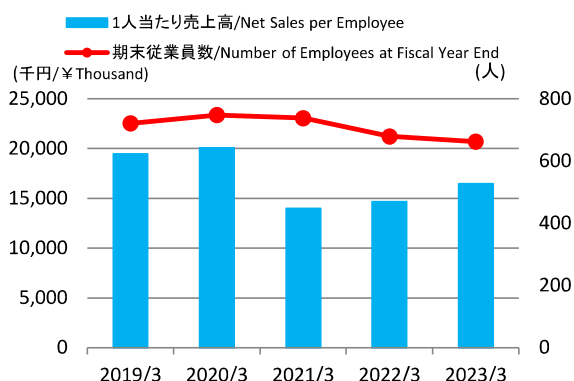
Fixed Assets-capitalization=Fixed Assets/(Equity Capital+Fixed Liabilities)×100

Interest Coverage=(Operating Income+Interest and Dividend Income)/Interest Expenses

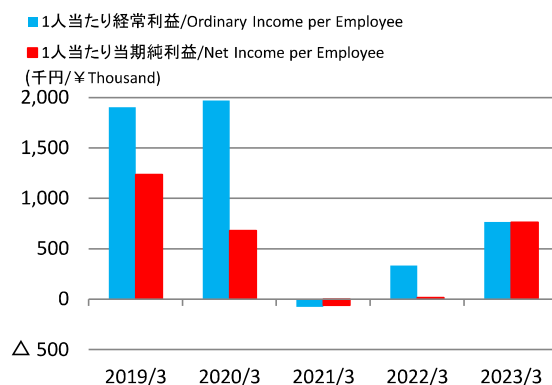
Debt Equity Ratio=Interest-bearing Debt/Equity Capital×100

Equity Ratio=Net Assets/Total Assets×100

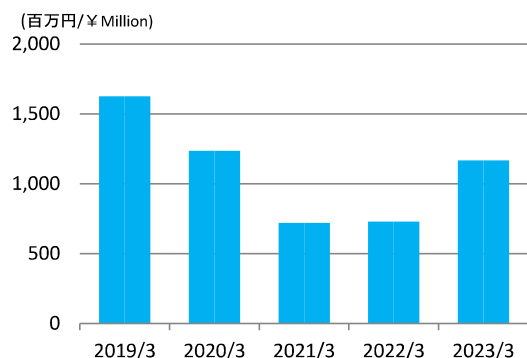
1人当たり売上高／期末従業員数
Net Sales Per Employee/



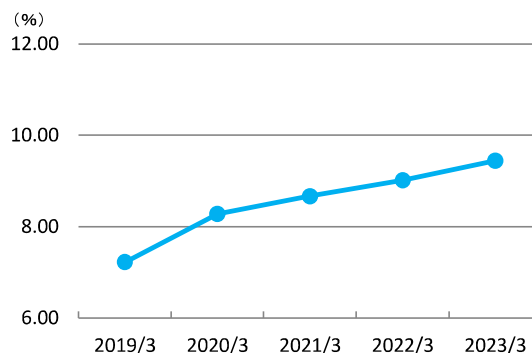
1人当たり経常利益／1人当たり当期純利益
Ordinary Income per Employee/
Net Income per Employee



キャッシュ・フロー
Cash Flows



売上高販管費率
Selling, General and Administrative Expenses to Net Sales



決算期／Fiscal Years Ended

	2019/3	2020/3	2021/3	2022/3	2023/3
設備投資額(百万円)／Capital Expenditures(¥ Million)	840	1,551	414	285	499
減価償却費(百万円)／Depreciation(¥ Million)	748	736	765	718	656
1人当たり売上高(千円)／Net Sales per Employee(¥ Thousand)	19,462	20,085	14,003	14,663	16,477
1人当たり経常利益(千円)／Ordinary Income per Employee(¥ Thousand)	1,904	1,970	△ 78	333	765
1人当たり当期純利益(千円)／Net Income per Employee(¥ Thousand)	1,236	679	△ 61	16	762
期末従業員数(人)／Number of Employees at Fiscal Year End	721	748	738	679	662
キャッシュ・フロー(百万円)／Cash Flows (¥ Million)	1,626	1,235	719	729	1,167
1株当たりキャッシュ・フロー(円)／Cash Flows per Share(¥)	116.61	88.54	51.58	52.31	83.67
1株当たり当期純利益(円)／Net Income per Share(¥)	62.93	35.74	△ 3.29	0.82	36.62
期末発行済み株式数(株)／ Number of Shares issued at Fiscal Year End	13,950,000	13,950,000	13,950,000	13,950,000	13,950,000
売上高販管費率(%)／SG&A Expenses to Net Sales (%)	7.22	8.28	8.67	9.02	9.44

注：従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。

Notes: Per Employee Data are based on the yearly average number of employees.

キャッシュ・フロー＝親会社株主に帰属する当期純利益+減価償却費

Cash Flows=Profit Attributable to Owners of Parent+Depreciation

売上高販管費率＝販売費及び一般管理費÷売上高×100

SG&A Expenses to Net Sales=Selling, General and Administrative Expenses/Net Sales×100

連結貸借対照表

決算期／Fiscal Years Ended	百万円／¥ Million				
	2019/3	2020/3	2021/3	2022/3	2023/3
資産の部／Assets					
流動資産／Current Assets	7,002	7,673	7,565	7,903	7,140
現金及び預金／Cash and Deposits	3,424	3,422	4,883	4,972	4,230
受取手形及び営業未収入金／ Notes Receivable and Accounts Receivable	2,462	2,818	1,554	1,989	1,949
商品及び製品／Merchandise and Finished Goods	91	268	184	155	160
仕掛品／Work in Process	55	92	23	42	78
原材料及び貯蔵品／Raw Materials and Supplies	753	642	608	563	530
前払費用／Prepaid Expenses	173	157	180	165	161
その他／Others	42	270	131	14	31
貸倒引当金／Allowance for Doubtful Accounts	△ 0	△ 0	△ 1	△ 1	△ 1
固定資産／Fixed Assets	6,672	7,025	6,941	6,347	6,214
有形固定資産／Tangible Fixed Assets	5,053	5,794	5,426	4,779	4,609
建物及び構築物(純額)／Buildings and Structures,Net	2,030	2,469	2,239	2,041	1,963
機械装置及び運搬具(純額)／ Machinery,Equipment and Vehicles,Net	2,586	2,898	2,754	2,516	2,227
土地／Land	110	110	110	110	110
リース資産(純額)／Leased Assets,Net	14	1	26	19	14
建設仮勘定／Construction in Progress	247	250	243	53	268
その他(純額)／Others,Net	64	64	51	37	25
無形固定資産／Intangible Fixed Assets	89	99	83	121	94
特許権／Patent Right	6	4	0	0	0
ソフトウェア／Software	58	55	59	53	85
ソフトウェア仮勘定／Software in Progress	14	27	13	57	0
その他／Others	10	10	10	9	9
投資その他の資産／Investments and Other Assets	1,529	1,132	1,431	1,446	1,510
投資有価証券／Investment Securities	283	218	230	213	228
破産更生債権等／Distressed Receivables	-	-	3	6	3
繰延税金資産／Deferred Tax Assets	793	464	655	661	742
敷金及び保証金／Lease Guarantee and Rental Deposits	197	199	189	182	190
長期前払費用／Long-term Prepaid Expenses	20	14	14	11	8
退職給付に係る資産／Net Defined Benefit Asset	232	233	341	376	338
その他／Others	2	2	1	1	1
貸倒引当金／Allowance for Doubtful Accounts	-	-	△ 3	△ 6	△ 3
資産合計／Total Assets	13,675	14,699	14,507	14,250	13,354

Consolidated Balance Sheets

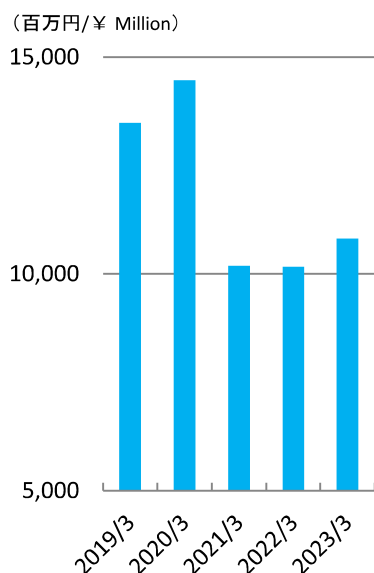
	百万円/¥ Million				
決算期/Fiscal Years Ended	2019/3	2020/3	2021/3	2022/3	2023/3
負債の部/Liabilities					
流動負債/Current Liabilities	2,126	2,961	1,833	1,775	1,453
営業未払金/Accounts Payable	792	927	905	853	762
短期借入金/Short-term Loans Payable	-	-	-	-	-
1年内返済予定の長期借入金/ Current Portion of Long-term Debt	250	111	51	249	271
リース債務/Leased Liabilities	12	0	6	6	6
未払法人税等/Accrued Income Taxes	191	312	5	48	40
未払消費税/Accrued Consumption Taxes	64	87	263	86	42
未払金/Accounts Payable	158	611	94	30	158
未払費用/Accrued Expenses	611	657	180	175	122
賞与引当金/Provision for bonuses	-	-	303	284	15
その他/Others	44	252	22	40	34
固定負債/Fixed Liabilities	2,425	2,365	3,343	3,117	2,721
長期借入金/Long-term Debt	292	180	1,128	878	607
リース債務/Leased Liabilities	2	0	22	15	9
製品保証引当金/Provision for Product Warranties	6	5	1	1	1
退職給付に係る負債/Net Defined Benefit Liability	2,046	2,099	2,135	2,163	2,044
資産除去債務/Asset Retirement Obligations	77	78	54	57	57
その他/Others	0	0	0	0	0
負債合計/Total Liabilities	4,552	5,326	5,176	4,892	4,174
純資産の部/Net Assets					
株主資本/Shareholders' Equity	9,137	9,441	9,283	9,295	9,027
資本金/Common Stock	2,038	2,038	2,038	2,038	2,038
資本剰余金/Legal Capital Surplus	114	114	114	114	114
利益剰余金/Retained Earnings	6,985	7,288	7,131	7,142	7,194
自己株式/Treasury Stock	△ 0	△ 0	△ 0	△ 0	△ 320
その他有価証券評価差額金/ Other Securities Profit or Loss from Valuation	58	0	10	3	13
為替換算調整勘定/ Foreign Currency translation Adjustment	0	△ 1	1	4	9
退職給付に係る調整累計額/ Remeasurements of Defined Benefit Plans	△ 73	△ 68	35	54	130
その他の包括利益累計額合計/ Total Accumulated Other Comprehensive Income	△ 14	△ 68	47	62	152
非支配株主持分/Non-controlling Interests	-	-	-	-	-
純資産合計/Total Net Assets	9,123	9,372	9,330	9,357	9,180
負債純資産合計/Total Liabilities and Net Assets	13,675	14,699	14,507	14,250	13,354

連結損益計算書

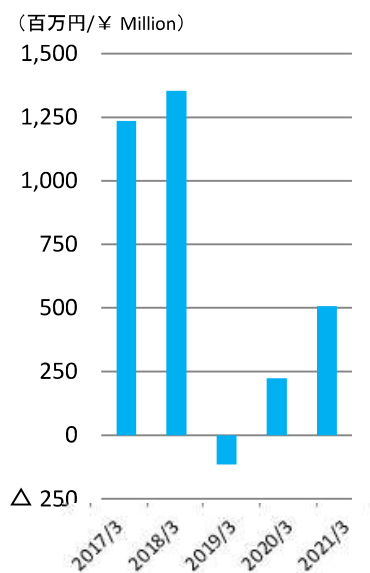
Consolidated Statements of Income

	百万円/¥ Million				
決算期/Fiscal Years Ended	2019/3	2019/3	2020/3	2021/3	2022/3
売上高/Net Sales	13,818	14,742	10,404	10,381	11,039
売上原価/Cost of Sales	11,464	12,098	9,634	9,323	9,469
売上総利益/Gross Profit	2,354	2,644	770	1,058	1,570
販売費及び一般管理費/ Selling, General and Administrative Expenses	997	1,221	902	936	1,042
営業利益/Operating Income	1,356	1,422	△ 131	121	527
営業外収益/Non-operating Income	12	32	121	152	13
営業外費用/Non-operating Expenses	16	7	47	38	28
経常利益/Ordinary Income	1,352	1,446	△ 58	236	512
特別利益/Extraordinary Income	135	0	50	5	0
特別損失/Extraordinary Losses	39	134	185	185	79
税金等調整前当期純利益/Profit before Income Taxes	1,448	1,312	△ 192	56	433
法人税、住民税及び事業税/ Income Taxes, Inhabitant Taxes and Enterprise Taxes	388	460	94	57	40
法人税等調整額/Income Taxes deferred	47	352	△ 241	△ 12	△ 118
法人税等合計/Total Income Taxes	436	813	△ 146	45	△ 77
非支配株主に帰属する当期純損失/ Profit Attributable to non-controlling interests	133	-	-	-	-
親会社株主に帰属する当期純利益/ Profit Attributable to Owners of Parent	877	498	△ 45	11	510

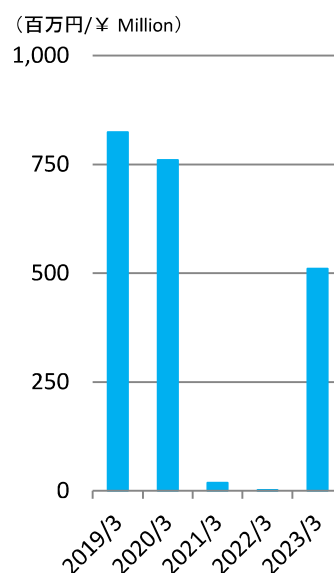
売上高
Net Sales



経常利益
Ordinary Income



当期純利益
Net Income



決算期 / Fiscal Years Ended	百万円/¥ Million				
	2019/3	2020/3	2021/3	2022/3	2023/3
売上高 / Net Sales	13,484	14,472	10,190	10,164	10,818
営業利益 / Operating Income	1,214	1,348	△ 192	109	523
経常利益 / Ordinary Income	1,236	1,354	△ 116	224	507
当期純利益 / Net Income	824	760	18	1	510
純資産 / Net Assets	8,637	9,145	9,061	9,056	8,798
総資産 / Total Assets	12,836	13,632	14,230	13,946	13,134
期末従業員数(人) / Number of Employees at Year End	336	352	688	629	613

