



2017 DATA SHEETS

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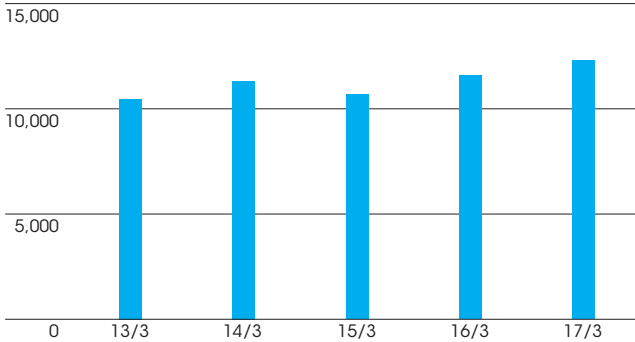
連結業績推移

Consolidated Financial Performance Operating Results

売上高

Net Sales

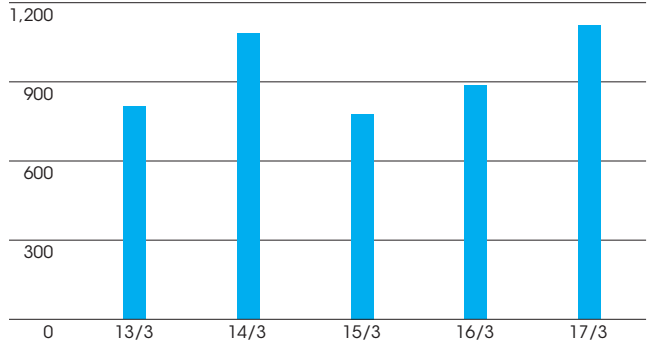
(百万円/¥ Million)



営業利益

Operating Income

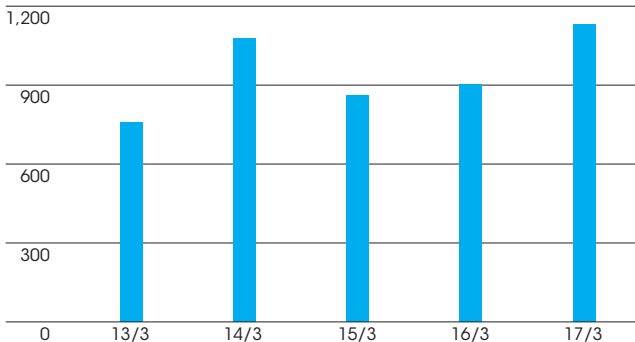
(百万円/¥ Million)



経常利益

Ordinary Income

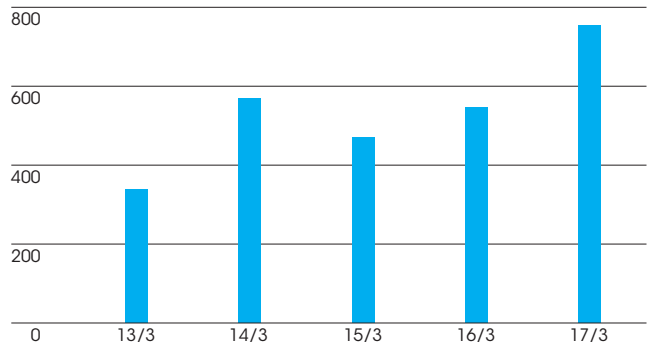
(百万円/¥ Million)



親会社株主に帰属する当期純利益

Profit Attributable to Owners of Parent

(百万円/¥ Million)



百万円/¥ Million

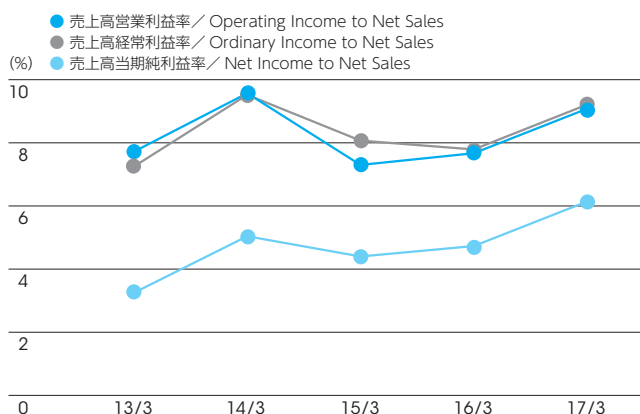
決算期 / Fiscal Years Ended

	2013/3	2014/3	2015/3	2016/3	2017/3
売上高 / Net Sales	10,462	11,315	10,671	11,582	12,291
営業利益 / Operating Income	807	1,083	778	887	1,115
経常利益 / Ordinary Income	758	1,077	860	902	1,132
当期純利益* / Profit Attributable to Owners of Parent	339	570	469	547	754

* 親会社株主に帰属する当期純利益

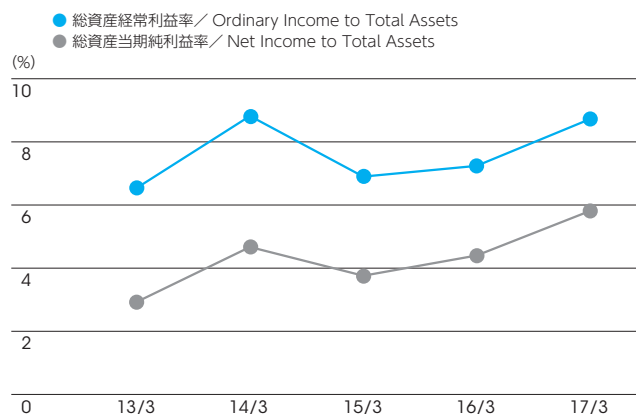
営業利益率／経常利益率／当期純利益率*

Operating Income to Net Sales / Ordinary Income to Net Sales / Net Income to Net Sales



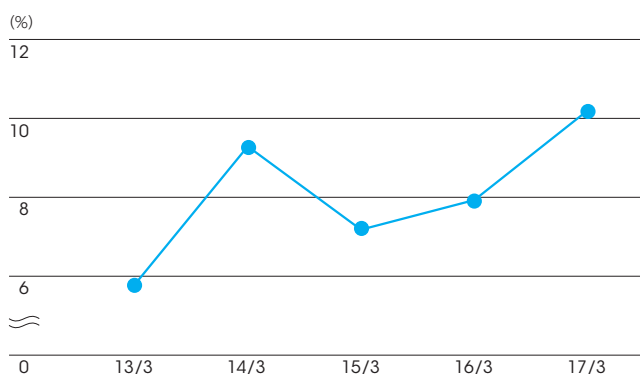
総資産経常利益率／総資産当期純利益率

Ordinary Income to Total Assets / Net Income to Total Assets



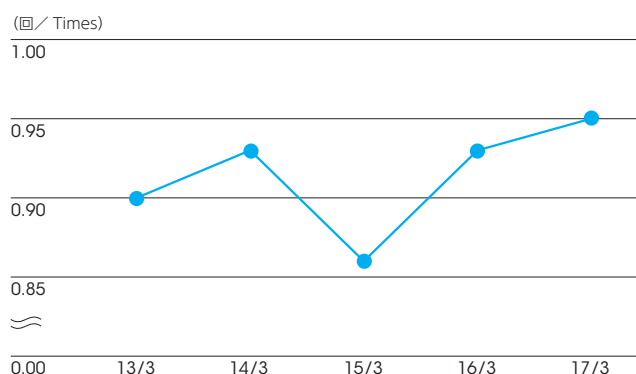
自己資本当期純利益率

Return on Equity



総資産回転率

Total Assets Turnover



決算期 / Fiscal Years Ended	2013/3	2014/3	2015/3	2016/3	2017/3
売上高総利益率 / Gross Profit to Net Sales	14.77	16.17	14.23	15.93	17.20
売上高営業利益率 / Operating Income to Net Sales	7.72	9.57	7.30	7.67	9.08
売上高経常利益率 / Ordinary Income to Net Sales	7.25	9.52	8.07	7.79	9.21
売上高当期純利益率 / Net Income to Net Sales	3.25	5.04	4.40	4.73	6.14
総資産経常利益率 / Ordinary Income to Total Assets	6.54	8.82	6.90	7.24	8.72
総資産当期純利益率 / Net Income to Total Assets	2.93	4.67	3.76	4.40	5.81
自己資本当期純利益率 / Return on Equity	5.78	9.29	7.18	7.93	10.20
総資産回転率 (回) / Total Assets Turnover (Times)	0.90	0.93	0.86	0.93	0.95

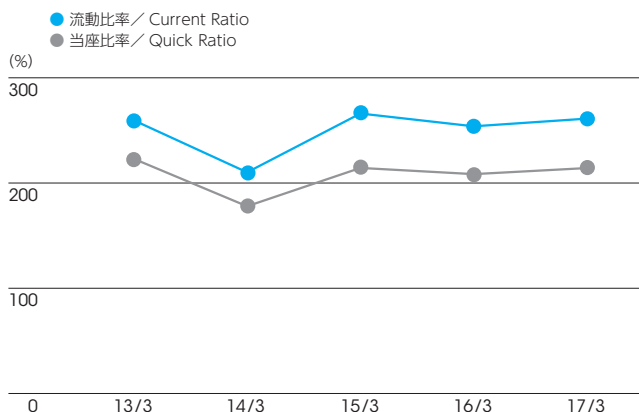
注: 売上高総利益率=売上総利益÷売上高×100
 売上高営業利益率=営業利益÷売上高×100
 売上高経常利益率=経常利益÷売上高×100
 売上高当期純利益率=親会社株主に帰属する当期純利益÷売上高×100
 総資産経常利益率=経常利益÷総資産(期中平均)×100
 総資産当期純利益率=親会社株主に帰属する当期純利益÷総資産(期中平均)×100
 自己資本当期純利益率=親会社株主に帰属する当期純利益÷自己資本(期中平均)×100
 総資産回転率=売上高÷総資産(期中平均)

Notes: Gross Profit to Net Sales = Gross Profit / Net Sales×100
 Operating Income to Net Sales = Operating Income / Net Sales×100
 Ordinary Income to Net Sales = Ordinary Income / Net Sales×100
 Net Income to Net Sales = Profit Attributable to Owners of Parent / Net Sales×100
 Ordinary Income to Total Assets = Ordinary Income / Total Assets (Yearly Average)×100
 Net Income to Total Assets = Profit Attributable to Owners of Parent / Total Assets (Yearly Average)×100
 Return on Equity = Profit Attributable to Owners of Parent / Equity Capital (Yearly Average)×100
 Total Assets Turnover = Net Sales / Total Assets (Yearly Average)

* 親会社株主に帰属する当期純利益率

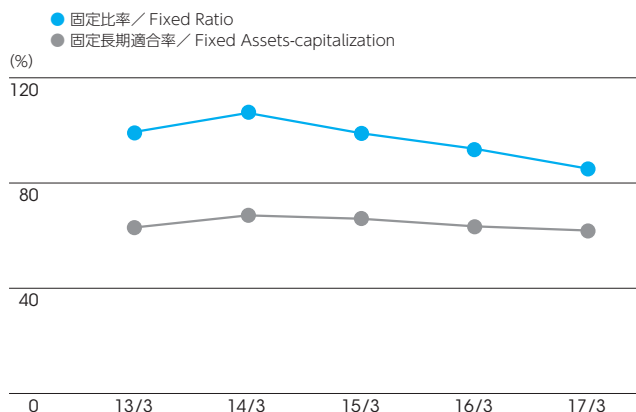
流動比率／当座比率

Current Ratio / Quick Ratio



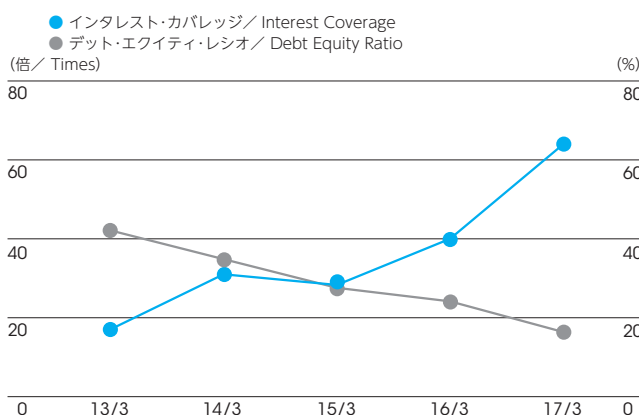
固定比率／固定長期適合率

Fixed Ratio / Fixed Assets-capitalization



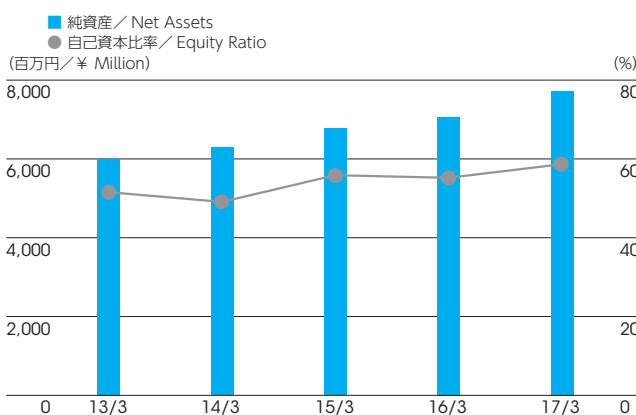
インタレスト・カバレッジ／デット・エクイティ・レシオ

Interest Coverage / Debt Equity Ratio



純資産／自己資本比率

Net Assets / Equity Ratio



決算期 / Fiscal Years Ended

流動比率 / Current Ratio

当座比率 / Quick Ratio

固定比率 / Fixed Ratio

固定長期適合率 / Fixed Assets-capitalization

インタレスト・カバレッジ(倍) / Interest Coverage (Times)

デット・エクイティ・レシオ / Debt Equity Ratio

純資産(百万円) / Net Assets (¥ Million)

自己資本比率 / Equity Ratio

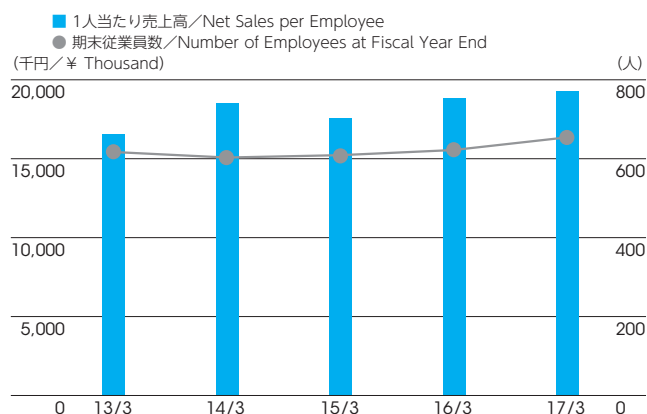
	2013/3	2014/3	2015/3	2016/3	2017/3
流動比率 / Current Ratio	259.57	210.17	266.05	253.90	261.21
当座比率 / Quick Ratio	222.98	177.93	214.34	208.46	214.23
固定比率 / Fixed Ratio	99.42	106.64	98.93	93.05	85.48
固定長期適合率 / Fixed Assets-capitalization	63.10	67.70	66.42	63.54	61.95
インタレスト・カバレッジ(倍) / Interest Coverage (Times)	17.03	31.01	28.31	40.02	64.01
デット・エクイティ・レシオ / Debt Equity Ratio	42.14	34.85	27.58	24.15	17.31
純資産(百万円) / Net Assets (¥ Million)	5,992	6,293	6,776	7,058	7,737
自己資本比率 / Equity Ratio	51.55	49.09	55.86	55.21	58.64

注: 流動比率=流動資産÷流動負債×100
 当座比率=(現金・預金+売上債権+有価証券)÷流動負債×100
 固定比率=固定資産÷自己資本×100
 固定長期適合率=固定資産÷(自己資本+固定負債)×100
 インタレスト・カバレッジ=(営業利益+受取利息・配当金)÷支払利息・割引料
 デット・エクイティ・レシオ=有利子負債÷自己資本×100
 自己資本比率=純資産÷総資産×100

Notes: Current Ratio=Current Assets/ Current Liabilities×100
 Quick Ratio = (Cash and Deposits+ Accounts Receivable+Securities)/ Current Liabilities×100
 Fixed Ratio = Fixed Assets/ Equity Capital×100
 Fixed Assets-capitalization= Fixed Assets/ (Equity Capital+Fixed Liabilities)×100
 Interest Coverage = (Operating Income+ Interest and Dividend Income)/ Interest Expenses
 Debt Equity Ratio = Interest-bearing Debt/ Equity Capital×100
 Equity Ratio = Net Assets/ Total Assets×100

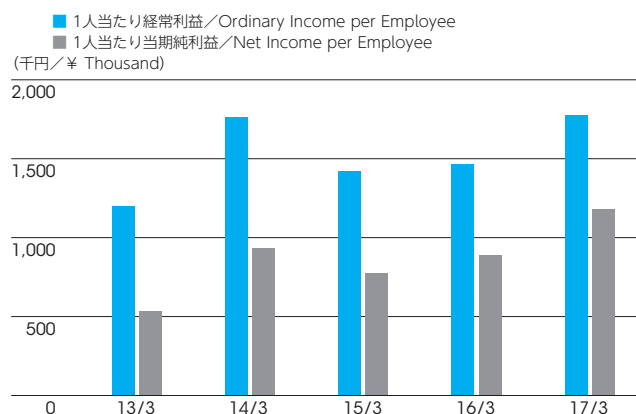
1人当たり売上高／期末従業員数

Net Sales per Employee / Number of Employees at Fiscal Year End



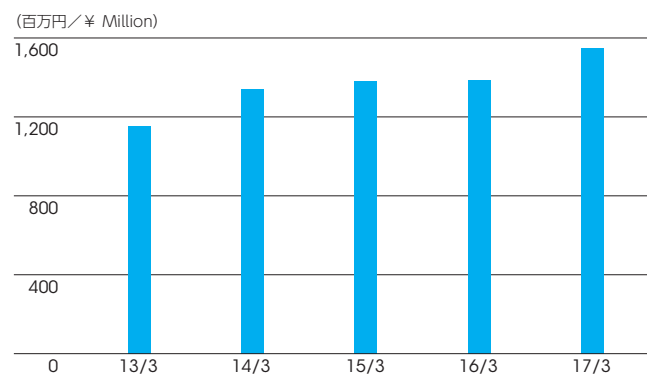
1人当たり経常利益／1人当たり当期純利益

Ordinary Income per Employee / Net Income per Employee



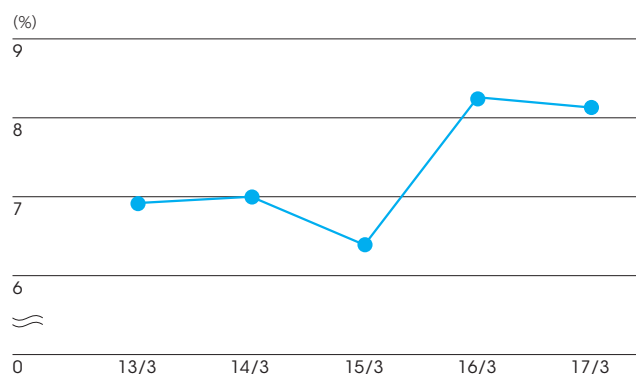
キャッシュ・フロー

Cash Flows



売上高販管費率

Selling, General and Administrative Expenses to Net Sales



決算期／Fiscal Years Ended	2013/3	2014/3	2015/3	2016/3	2017/3
設備投資額(百万円)／Capital Expenditures (¥ Million)	464	1,485	893	775	822
減価償却費(百万円)／Depreciation (¥ Million)	816	770	909	838	829
1人当たり売上高／Net Sales per Employee	16,567	18,550	17,609	18,817	19,266
1人当たり経常利益／Ordinary Income per Employee	1,202	1,767	1,420	1,466	1,774
1人当たり当期純利益／Net Income per Employee	538	935	774	890	1,182
期末従業員数(人)／Number of Employees at Fiscal Year End	617	603	609	622	654
キャッシュ・フロー(百万円)／Cash Flows (¥ Million)	1,155	1,341	1,379	1,386	1,583
1株当たりキャッシュ・フロー／Cash Flows per Share	82.87	96.16	98.87	99.40	113.52
1株当たり当期純利益(円)／Net Income per Share (¥)	24.35	40.90	33.64	39.29	54.09
期末発行済み株式数(株)／ Number of Shares issued at Fiscal Year End	13,950,000	13,950,000	13,950,000	13,950,000	13,950,000
売上高販管費率(%)／SG&A Expenses to Net Sales (%)	6.92	7.00	6.39	8.26	8.13

注：従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。
 キャッシュ・フロー＝親会社株主に帰属する当期純利益＋減価償却費
 売上高販管費率＝販売費及び一般管理費÷売上高×100

Notes: Per Employee Data are based on the yearly average number of employees.
 Cash Flows = Profit Attributable to Owners of Parent + Depreciation
 SG&A Expenses to Net Sales = Selling, General and Administrative Expenses / Net Sales × 100

連結貸借対照表

百万円/¥ Million

決算期/Fiscal Years Ended	2013/3	2014/3	2015/3	2016/3	2017/3
資産の部/Assets					
流動資産/Current Assets	5,666	6,109	5,445	6,217	6,582
現金及び預金/Cash and Deposits	2,362	1,897	2,429	2,858	2,936
受取手形及び営業未収入金/ Notes Receivable and Accounts Receivable	1,614	1,982	1,957	2,247	2,462
有価証券/Securities	891	1,292	—	—	—
商品及び製品/Merchandise and Finished Goods	80	109	70	87	81
仕掛品/Work in Process	85	21	53	53	50
原材料及び貯蔵品/Raw Materials and Supplies	343	450	521	573	630
前払費用/Prepaid Expenses	—	—	139	148	168
繰延税金資産/Deferred Tax Assets	150	160	134	164	164
その他/Others	138	193	139	86	88
貸倒引当金/Allowance for Doubtful Accounts	△ 1	—	—	△ 0	△ 0
固定資産/Fixed Assets	5,957	6,711	6,686	6,567	6,614
有形固定資産/Tangible Fixed Assets	4,793	5,393	5,248	5,215	5,222
建物及び構築物（純額）/Buildings and Structures, Net	2,061	2,508	2,451	2,252	2,238
機械装置及び運搬具（純額）/ Machinery, Equipment and Vehicles, Net	1,675	2,050	2,097	2,241	2,309
土地/Land	110	110	110	110	110
リース資産（純額）/Leased Assets, Net	262	234	136	96	66
建設仮勘定/Construction in Progress	640	424	399	473	461
その他（純額）/Others, Net	43	65	52	40	36
無形固定資産/Intangible Fixed Assets	36	77	218	185	162
特許権/Patent Right	—	—	93	81	70
ソフトウェア/Software	21	10	78	59	55
ソフトウェア仮勘定/Software in Progress	—	53	—	4	3
その他/Others	15	13	47	40	33
投資その他の資産/Investments and Other Assets	1,126	1,239	1,218	1,166	1,228
投資有価証券/Investment Securities	123	157	212	222	209
繰延税金資産/Deferred Tax Assets	440	570	512	575	564
敷金及び保証金/Lease Guarantee and Rental Deposits	221	208	198	195	200
長期前払費用/Long-term Prepaid Expenses	35	29	48	47	36
退職給付に係る資産/Net Defined Benefit Asset	—	272	244	122	215
貸倒引当金/Allowance for Doubtful Accounts	—	—	—	—	—
その他/Others	306	1	1	1	2
資産合計/Total Assets	11,623	12,820	12,131	12,785	13,196

百万円/¥ Million

決算期/Fiscal Years Ended	2013/3	2014/3	2015/3	2016/3	2017/3
負債の部/Liabilities					
流動負債/Current Liabilities	2,182	2,906	2,046	2,448	2,519
営業未払金/Accounts Payable	539	748	548	581	833
短期借入金/Short-term Loans Payable	—	—	29	49	73
1年内返済予定の長期借入金/ Current Portion of Long-term Debt	497	319	336	355	345
リース債務/Leased Liabilities	118	117	48	33	28
未払法人税等/Accrued Income Taxes	200	311	156	251	203
未払消費税/Accrued Consumption Taxes	—	—	177	80	137
未払金/Accounts Payable	286	873	239	529	352
未払費用/Accrued Expenses	484	490	448	493	512
その他/Others	55	46	61	75	32
固定負債/Fixed Liabilities	3,448	3,620	3,308	3,278	2,938
長期借入金/Long-term Debt	1,737	1,618	1,350	1,194	848
リース債務/Leased Liabilities	170	138	99	71	42
製品保証引当金/Provision for Product Warranties	—	24	15	6	7
退職給付引当金/Provision for Retirement Benefits	1,507	—	—	—	—
退職給付に係る負債/Net Defined Benefit Liability	—	1,799	1,773	1,937	1,968
資産除去債務/Asset Retirement Obligations	32	39	68	67	70
その他/Others	0	0	0	0	—
負債合計/Total Liabilities	5,631	6,526	5,354	5,727	5,458
純資産の部/Net Assets					
株主資本/Shareholders' Equity	5,993	6,438	6,754	7,176	7,791
資本金/Common Stock	2,038	2,038	2,038	2,038	2,038
資本剰余金/Legal Capital Surplus	114	114	114	114	114
利益剰余金/Retained Earnings	3,840	4,285	4,601	5,023	5,638
自己株式/Treasury Stock	△ 0	△ 0	△ 0	△ 0	△ 0
その他有価証券評価差額金/ Other Securities Profit or Loss from Valuation	△ 1	6	43	52	43
退職給付に係る調整累計額/ Remeasurements of Defined Benefit Plans	—	△ 151	△ 39	△ 170	△ 96
その他の包括利益累計額合計/ Total Accumulated Other Comprehensive Income	△ 1	△ 145	4	△ 118	△ 53
非支配株主持分/Non-controlling Interests	—	—	18	—	—
純資産合計/Total Net Assets	5,992	6,293	6,776	7,058	7,737
負債純資産合計/Total Liabilities and Net Assets	11,623	12,820	12,131	12,785	13,196

連結損益計算書

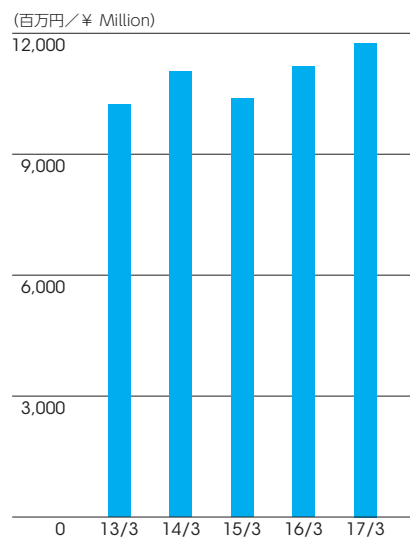
Consolidated Statements of Income

百万円/¥ Million

決算期/Fiscal Years Ended	2013/3	2014/3	2015/3	2016/3	2017/3
売上高/Net Sales	10,462	11,315	10,671	11,582	12,291
売上原価/Cost of Sales	8,916	9,485	9,152	9,737	10,177
売上総利益/Gross Profit	1,545	1,829	1,518	1,844	2,114
販売費及び一般管理費/ Selling, General and Administrative Expenses	738	746	739	956	999
営業利益/Operating Income	807	1,083	778	887	1,115
営業外収益/Non-operating Income	6	32	113	41	48
営業外費用/Non-operating Expenses	55	38	31	26	31
経常利益/Ordinary Income	758	1,077	860	902	1,132
特別利益/Extraordinary Income	0	—	—	6	0
特別損失/Extraordinary Losses	186	136	28	16	40
税金等調整前当期純利益/Profit before Income Taxes	572	940	832	893	1,091
法人税、住民税及び事業税/ Income Taxes, Inhabitant Taxes and Enterprise Taxes	277	430	352	401	354
法人税等調整額/Income Taxes deferred	△ 43	△ 60	15	△ 38	△ 17
法人税等合計/Total Income Taxes	233	370	368	363	337
非支配株主に帰属する当期純損失/ Profit Attributable to non-controlling interests	—	—	△ 5	△ 18	—
親会社株主に帰属する当期純利益/ Profit Attributable to Owners of Parent	339	570	469	547	754

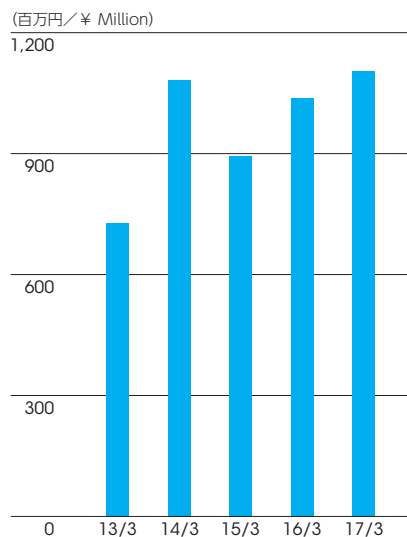
売上高

Net Sales



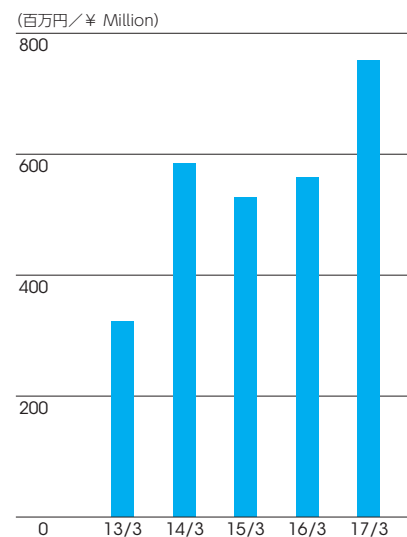
経常利益

Ordinary Income



当期純利益

Net Income



決算期 / Fiscal Years Ended	百万円/¥ Million				
	2013/3	2014/3	2015/3	2016/3	2017/3
売上高 / Net Sales	10,240	11,071	10,388	11,185	11,763
営業利益 / Operating Income	776	1,085	810	1,023	1,083
経常利益 / Ordinary Income	728	1,083	894	1,037	1,103
当期純利益 / Net Income	324	584	528	561	755
純資産 / Net Assets	5,729	6,196	6,607	7,052	7,659
総資産 / Total Assets	10,913	12,278	11,336	12,168	12,490
期末従業員数(人) / Number of Employees at Year End	169	164	161	165	299