



2018 DATA SHEETS

<http://www.agpgroup.co.jp/>

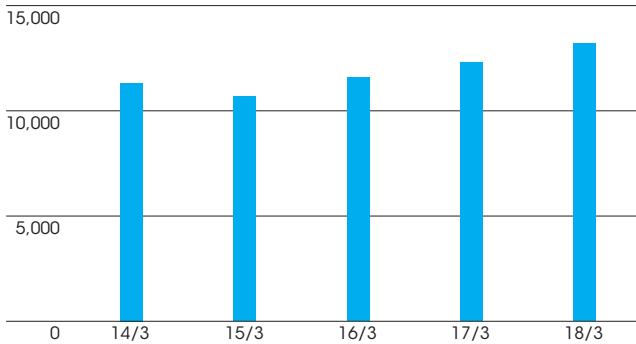
連結業績推移

Consolidated Financial Performance Operating Results

売上高

Net Sales

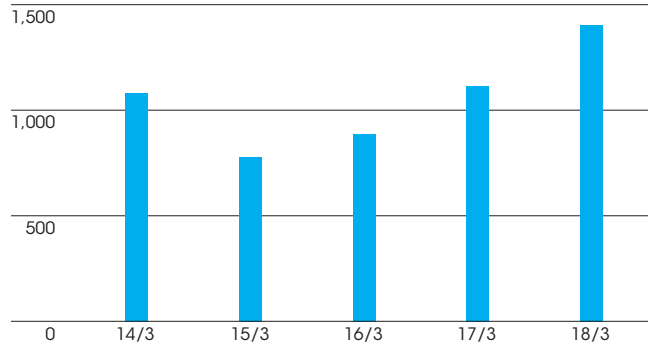
(百万円/¥ Million)



営業利益

Operating Income

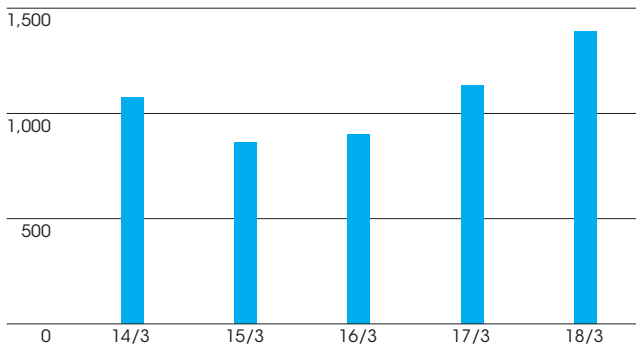
(百万円/¥ Million)



経常利益

Ordinary Income

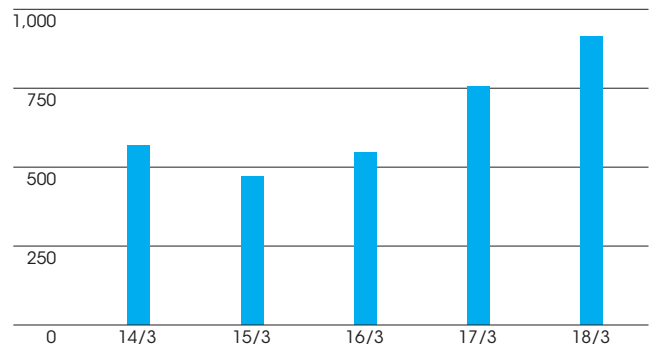
(百万円/¥ Million)



親会社株主に帰属する当期純利益

Profit Attributable to Owners of Parent

(百万円/¥ Million)



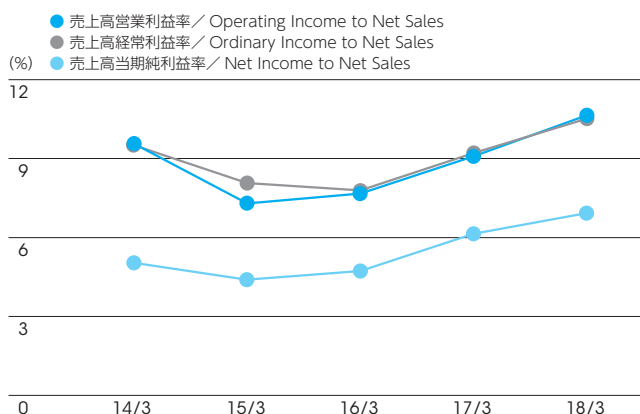
百万円/¥ Million

決算期 / Fiscal Years Ended	2014/3	2015/3	2016/3	2017/3	2018/3
売上高 / Net Sales	11,315	10,671	11,582	12,291	13,196
営業利益 / Operating Income	1,083	778	887	1,115	1,403
経常利益 / Ordinary Income	1,077	860	902	1,132	1,389
当期純利益* / Profit Attributable to Owners of Parent	570	469	547	754	914

* 親会社株主に帰属する当期純利益

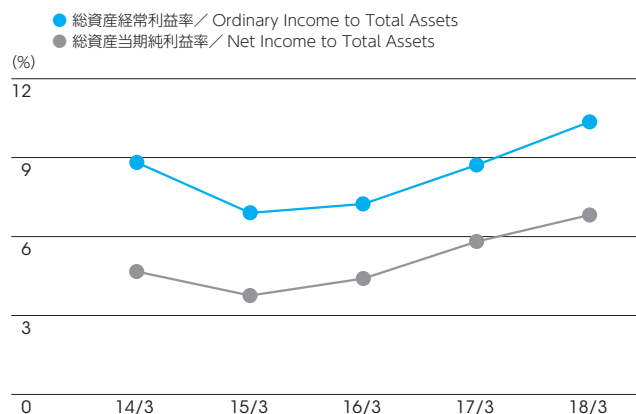
営業利益率／経常利益率／当期純利益率*

Operating Income to Net Sales / Ordinary Income to Net Sales / Net Income to Net Sales



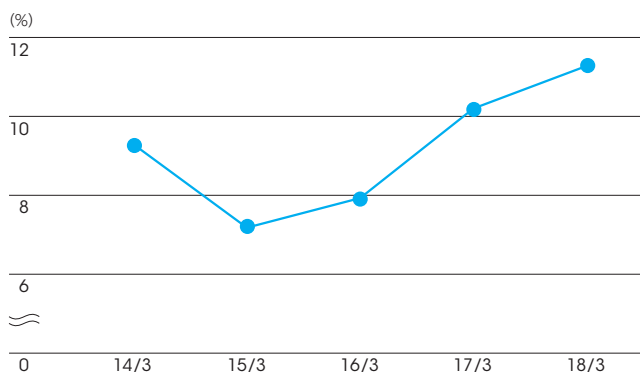
総資産経常利益率／総資産当期純利益率

Ordinary Income to Total Assets / Net Income to Total Assets



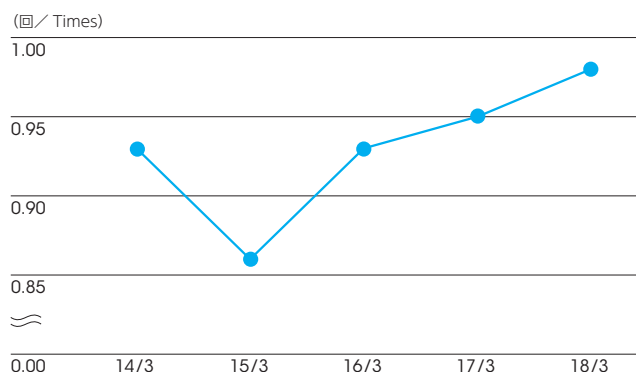
自己資本当期純利益率

Return on Equity



総資産回転率

Total Assets Turnover



決算期 / Fiscal Years Ended	2014/3	2015/3	2016/3	2017/3	2018/3
売上高総利益率 / Gross Profit to Net Sales	16.17	14.23	15.93	17.20	18.13
売上高営業利益率 / Operating Income to Net Sales	9.57	7.30	7.67	9.08	10.64
売上高経常利益率 / Ordinary Income to Net Sales	9.52	8.07	7.79	9.21	10.53
売上高当期純利益率 / Net Income to Net Sales	5.04	4.40	4.73	6.14	6.93
総資産経常利益率 / Ordinary Income to Total Assets	8.82	6.90	7.24	8.72	10.36
総資産当期純利益率 / Net Income to Total Assets	4.67	3.76	4.40	5.81	6.82
自己資本当期純利益率 / Return on Equity	9.29	7.18	7.93	10.20	11.29
総資産回転率 (回) / Total Assets Turnover (Times)	0.93	0.86	0.93	0.95	0.98

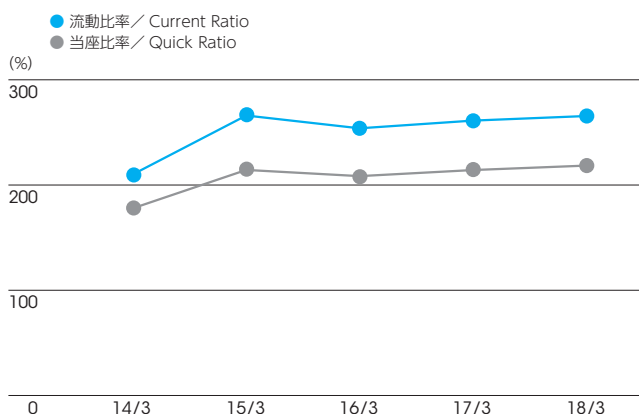
注: 売上高総利益率=売上総利益÷売上高×100
 売上高営業利益率=営業利益÷売上高×100
 売上高経常利益率=経常利益÷売上高×100
 売上高当期純利益率=親会社株主に帰属する当期純利益÷売上高×100
 総資産経常利益率=経常利益÷総資産(期中平均)×100
 総資産当期純利益率=親会社株主に帰属する当期純利益÷総資産(期中平均)×100
 自己資本当期純利益率=親会社株主に帰属する当期純利益÷自己資本(期中平均)×100
 総資産回転率=売上高÷総資産(期中平均)

Notes: Gross Profit to Net Sales = Gross Profit/ Net Sales×100
 Operating Income to Net Sales = Operating Income/ Net Sales×100
 Ordinary Income to Net Sales = Ordinary Income/ Net Sales×100
 Net Income to Net Sales = Profit Attributable to Owners of Parent/ Net Sales×100
 Ordinary Income to Total Assets= Ordinary Income/Total Assets (Yearly Average)×100
 Net Income to Total Assets = Profit Attributable to Owners of Parent/ Total Assets (Yearly Average)×100
 Return on Equity = Profit Attributable to Owners of Parent/ Equity Capital (Yearly Average)×100
 Total Assets Turnover= Net Sales/ Total Assets (Yearly Average)

* 親会社株主に帰属する当期純利益率

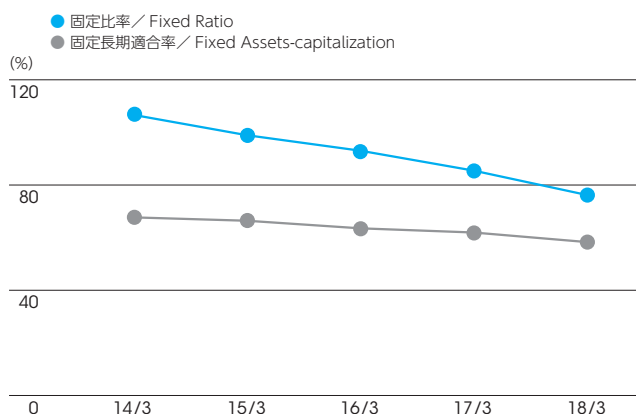
流動比率／当座比率

Current Ratio / Quick Ratio



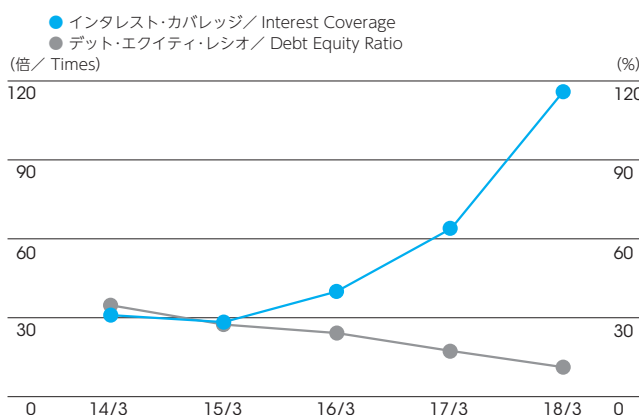
固定比率／固定長期適合率

Fixed Ratio / Fixed Assets-capitalization



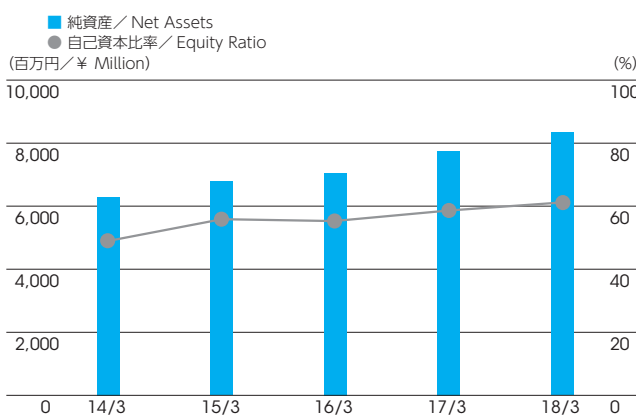
インタレスト・カバレッジ／デット・エクイティ・レシオ

Interest Coverage / Debt Equity Ratio



純資産／自己資本比率

Net Assets / Equity Ratio



決算期 / Fiscal Years Ended

流動比率 / Current Ratio

当座比率 / Quick Ratio

固定比率 / Fixed Ratio

固定長期適合率 / Fixed Assets-capitalization

インタレスト・カバレッジ(倍) / Interest Coverage (Times)

デット・エクイティ・レシオ / Debt Equity Ratio

純資産(百万円) / Net Assets (¥ Million)

自己資本比率 / Equity Ratio

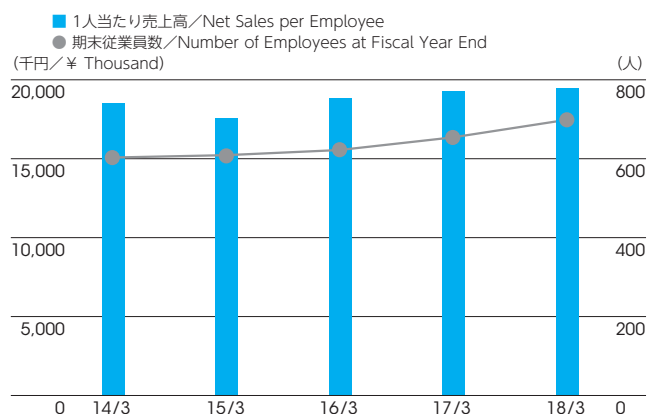
	2014/3	2015/3	2016/3	2017/3	2018/3
流動比率 / Current Ratio	210.17	266.05	253.90	261.21	265.61
当座比率 / Quick Ratio	177.93	214.34	208.46	214.23	218.57
固定比率 / Fixed Ratio	106.64	98.93	93.05	85.48	76.12
固定長期適合率 / Fixed Assets-capitalization	67.70	66.42	63.54	61.95	58.32
インタレスト・カバレッジ(倍) / Interest Coverage (Times)	31.01	28.31	40.02	64.01	115.84
デット・エクイティ・レシオ / Debt Equity Ratio	34.85	27.58	24.15	17.31	11.21
純資産(百万円) / Net Assets (¥ Million)	6,293	6,776	7,058	7,737	8,338
自己資本比率 / Equity Ratio	49.09	55.86	55.21	58.64	62.18

注: 流動比率=流動資産÷流動負債×100
 当座比率=(現金・預金+売上債権+有価証券)÷流動負債×100
 固定比率=固定資産÷自己資本×100
 固定長期適合率=固定資産÷(自己資本+固定負債)×100
 インタレスト・カバレッジ=(営業利益+受取利息・配当金)÷支払利息・割引料
 デット・エクイティ・レシオ=有利子負債÷自己資本×100
 自己資本比率=純資産÷総資産×100

Notes: Current Ratio=Current Assets/ Current Liabilities×100
 Quick Ratio = (Cash and Deposits+ Accounts Receivable+Securities)/ Current Liabilities×100
 Fixed Ratio = Fixed Assets/ Equity Capital×100
 Fixed Assets-capitalization= Fixed Assets/ (Equity Capital+Fixed Liabilities)×100
 Interest Coverage = (Operating Income+ Interest and Dividend Income)/ Interest Expenses
 Debt Equity Ratio = Interest-bearing Debt/ Equity Capital×100
 Equity Ratio = Net Assets/ Total Assets×100

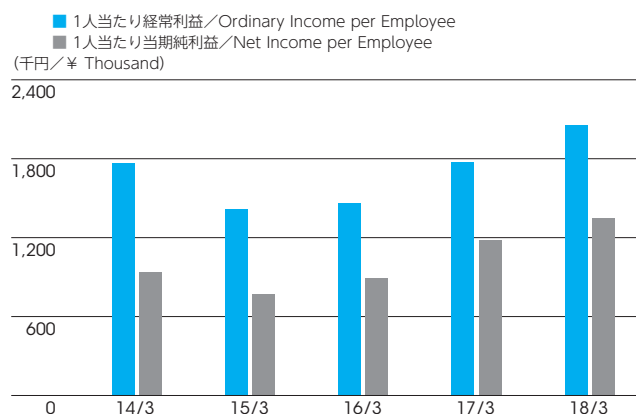
1人当たり売上高／期末従業員数

Net Sales per Employee /
Number of Employees at Fiscal Year End



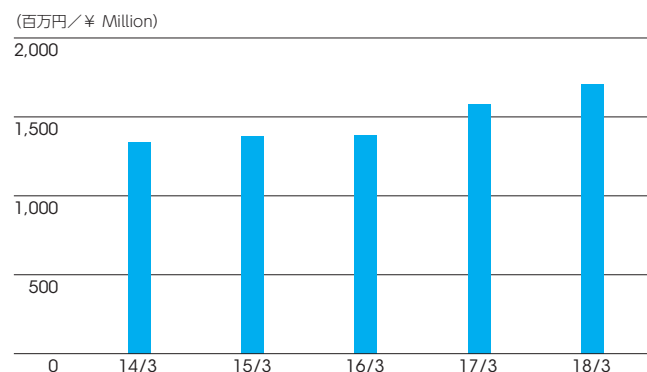
1人当たり経常利益／1人当たり当期純利益

Ordinary Income per Employee /
Net Income per Employee



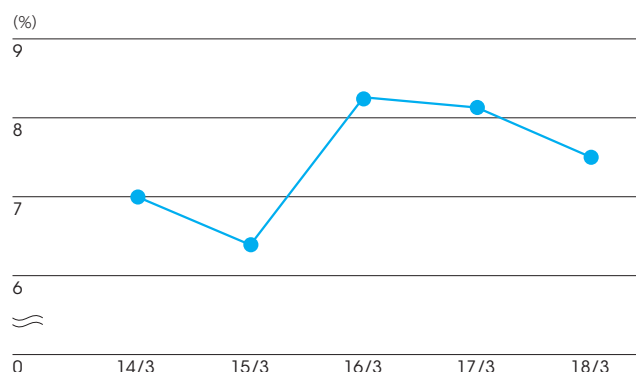
キャッシュ・フロー

Cash Flows



売上高販管費率

Selling, General and
Administrative Expenses to Net Sales



決算期/Fiscal Years Ended	2014/3	2015/3	2016/3	2017/3	2018/3
設備投資額(百万円)/Capital Expenditures (¥ Million)	1,485	893	775	822	732
減価償却費(百万円)/Depreciation (¥ Million)	770	909	838	829	792
1人当たり売上高/Net Sales per Employee	18,550	17,609	18,817	19,266	19,506
1人当たり経常利益/Ordinary Income per Employee	1,767	1,420	1,466	1,774	2,053
1人当たり当期純利益/Net Income per Employee	935	774	890	1,182	1,352
期末従業員数(人)/Number of Employees at Fiscal Year End	603	609	622	654	699
キャッシュ・フロー(百万円)/Cash Flows (¥ Million)	1,341	1,379	1,386	1,583	1,707
1株当たりキャッシュ・フロー/Cash Flows per Share	96.16	98.87	99.40	113.52	122.37
1株当たり当期純利益(円)/Net Income per Share (¥)	40.90	33.64	39.29	54.09	65.60
期末発行済み株式数(株)/ Number of Shares issued at Fiscal Year End	13,950,000	13,950,000	13,950,000	13,950,000	13,950,000
売上高販管費率(%)/SG&A Expenses to Net Sales (%)	7.00	6.39	8.26	8.13	7.50

注：従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。
 キャッシュ・フロー=親会社株主に帰属する当期純利益+減価償却費
 売上高販管費率=販売費及び一般管理費÷売上高×100

Notes: Per Employee Data are based on the yearly average number of employees.
 Cash Flows = Profit Attributable to Owners of Parent + Depreciation
 SG&A Expenses to Net Sales = Selling, General and Administrative Expenses / Net Sales × 100

連結貸借対照表

百万円/¥ Million

決算期/Fiscal Years Ended	2014/3	2015/3	2016/3	2017/3	2018/3
資産の部/Assets					
流動資産/Current Assets	6,109	5,445	6,217	6,582	7,176
現金及び預金/Cash and Deposits	1,897	2,429	2,858	2,936	3,673
受取手形及び営業未収入金/ Notes Receivable and Accounts Receivable	1,982	1,957	2,247	2,462	2,231
有価証券/Securities	1,292	—	—	—	—
商品及び製品/Merchandise and Finished Goods	109	70	87	81	74
仕掛品/Work in Process	21	53	53	50	62
原材料及び貯蔵品/Raw Materials and Supplies	450	521	573	630	720
前払費用/Prepaid Expenses	—	139	148	168	168
繰延税金資産/Deferred Tax Assets	160	134	164	164	232
その他/Others	193	139	86	88	12
貸倒引当金/Allowance for Doubtful Accounts	—	—	△ 0	△ 0	△ 0
固定資産/Fixed Assets	6,711	6,686	6,567	6,614	6,449
有形固定資産/Tangible Fixed Assets	5,393	5,248	5,215	5,222	4,965
建物及び構築物（純額）/Buildings and Structures, Net	2,508	2,451	2,252	2,238	1,993
機械装置及び運搬具（純額）/ Machinery, Equipment and Vehicles, Net	2,050	2,097	2,241	2,309	2,319
土地/Land	110	110	110	110	110
リース資産（純額）/Leased Assets, Net	234	136	96	66	38
建設仮勘定/Construction in Progress	424	399	473	461	457
その他（純額）/Others, Net	65	52	40	36	45
無形固定資産/Intangible Fixed Assets	77	218	185	162	97
特許権/Patent Right	—	93	81	70	7
ソフトウェア/Software	10	78	59	55	77
ソフトウェア仮勘定/Software in Progress	53	—	4	3	1
その他/Others	13	47	40	33	11
投資その他の資産/Investments and Other Assets	1,239	1,218	1,166	1,228	1,386
投資有価証券/Investment Securities	157	212	222	209	301
繰延税金資産/Deferred Tax Assets	570	512	575	564	600
敷金及び保証金/Lease Guarantee and Rental Deposits	208	198	195	200	201
長期前払費用/Long-term Prepaid Expenses	29	48	47	36	27
退職給付に係る資産/Net Defined Benefit Asset	272	244	122	215	253
その他/Others	1	1	1	2	2
資産合計/Total Assets	12,820	12,131	12,785	13,196	13,625

百万円/¥ Million

決算期/Fiscal Years Ended	2014/3	2015/3	2016/3	2017/3	2018/3
負債の部/Liabilities					
流動負債/Current Liabilities	2,906	2,046	2,448	2,519	2,701
営業未払金/Accounts Payable	748	548	581	833	752
短期借入金/Short-term Loans Payable	—	29	49	73	86
1年内返済予定の長期借入金/ Current Portion of Long-term Debt	319	336	355	345	359
リース債務/Leased Liabilities	117	48	33	28	26
未払法人税等/Accrued Income Taxes	311	156	251	203	309
未払消費税/Accrued Consumption Taxes	—	177	80	137	67
未払金/Accounts Payable	873	239	529	352	450
未払費用/Accrued Expenses	490	448	493	512	604
その他/Others	46	61	75	32	45
固定負債/Fixed Liabilities	3,620	3,308	3,278	2,938	2,585
長期借入金/Long-term Debt	1,618	1,350	1,194	848	461
リース債務/Leased Liabilities	138	99	71	42	15
製品保証引当金/Provision for Product Warranties	24	15	6	7	10
退職給付に係る負債/Net Defined Benefit Liability	1,799	1,773	1,937	1,968	2,025
資産除去債務/Asset Retirement Obligations	39	68	67	70	72
その他/Others	0	0	0	—	—
負債合計/Total Liabilities	6,526	5,354	5,727	5,458	5,287
純資産の部/Net Assets					
株主資本/Shareholders' Equity	6,438	6,754	7,176	7,791	8,469
資本金/Common Stock	2,038	2,038	2,038	2,038	2,038
資本剰余金/Legal Capital Surplus	114	114	114	114	114
利益剰余金/Retained Earnings	4,285	4,601	5,023	5,638	6,316
自己株式/Treasury Stock	△ 0	△ 0	△ 0	△ 0	△ 0
その他有価証券評価差額金/ Other Securities Profit or Loss from Valuation	6	43	52	43	67
退職給付に係る調整累計額/ Remeasurements of Defined Benefit Plans	△ 151	△ 39	△ 170	△ 96	△ 65
その他の包括利益累計額合計/ Total Accumulated Other Comprehensive Income	△ 145	4	△ 118	△ 53	2
非支配株主持分/Non-controlling Interests	—	18	—	—	△ 133
純資産合計/Total Net Assets	6,293	6,776	7,058	7,737	8,338
負債純資産合計/Total Liabilities and Net Assets	12,820	12,131	12,785	13,196	13,625

連結損益計算書

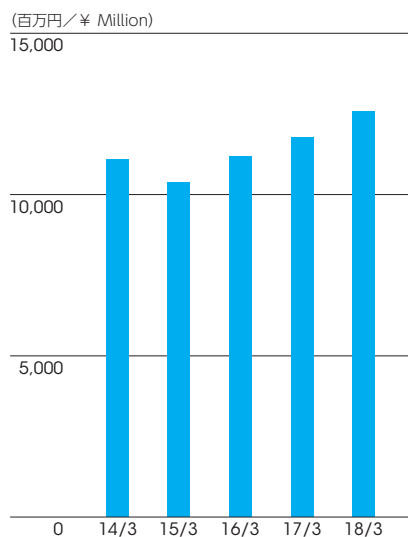
Consolidated Statements of Income

百万円/¥ Million

決算期/Fiscal Years Ended	2014/3	2015/3	2016/3	2017/3	2018/3
売上高/Net Sales	11,315	10,671	11,582	12,291	13,196
売上原価/Cost of Sales	9,485	9,152	9,737	10,177	10,803
売上総利益/Gross Profit	1,829	1,518	1,844	2,114	2,392
販売費及び一般管理費/ Selling, General and Administrative Expenses	746	739	956	999	989
営業利益/Operating Income	1,083	778	887	1,115	1,403
営業外収益/Non-operating Income	32	113	41	48	25
営業外費用/Non-operating Expenses	38	31	26	31	39
経常利益/Ordinary Income	1,077	860	902	1,132	1,389
特別利益/Extraordinary Income	—	—	6	0	—
特別損失/Extraordinary Losses	136	28	16	40	280
税金等調整前当期純利益/Profit before Income Taxes	940	832	893	1,091	1,108
法人税、住民税及び事業税/ Income Taxes, Inhabitant Taxes and Enterprise Taxes	430	352	401	354	457
法人税等調整額/Income Taxes deferred	△ 60	15	△ 38	△ 17	△ 129
法人税等合計/Total Income Taxes	370	368	363	337	327
非支配株主に帰属する当期純損失/ Profit Attributable to non-controlling interests	—	△ 5	△ 18	—	△ 133
親会社株主に帰属する当期純利益/ Profit Attributable to Owners of Parent	570	469	547	754	914

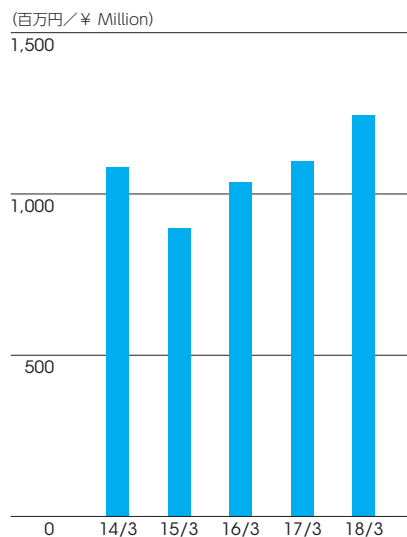
売上高

Net Sales



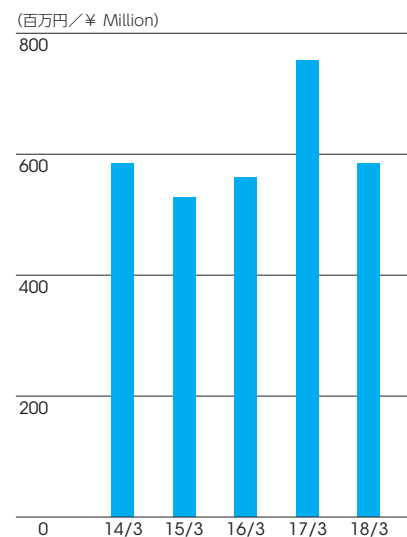
経常利益

Ordinary Income



当期純利益

Net Income



決算期 / Fiscal Years Ended	百万円/¥ Million				
	2014/3	2015/3	2016/3	2017/3	2018/3
売上高 / Net Sales	11,071	10,388	11,185	11,763	12,585
営業利益 / Operating Income	1,085	810	1,023	1,083	1,253
経常利益 / Ordinary Income	1,083	894	1,037	1,103	1,246
当期純利益 / Net Income	584	528	561	755	584
純資産 / Net Assets	6,196	6,607	7,052	7,659	8,031
総資産 / Total Assets	12,278	11,336	12,168	12,490	12,670
期末従業員数(人) / Number of Employees at Year End	164	161	165	299	323