



2019 DATA SHEETS

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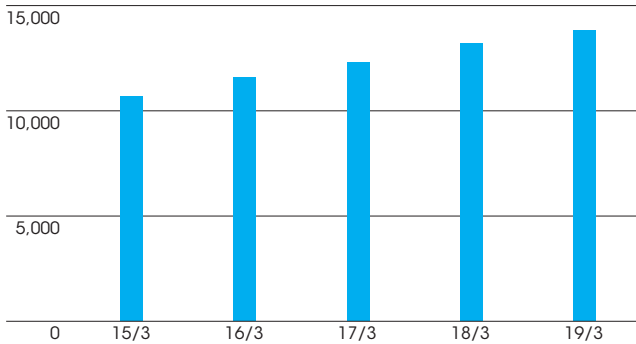
連結業績推移

Consolidated Financial Performance Operating Results

売上高

Net Sales

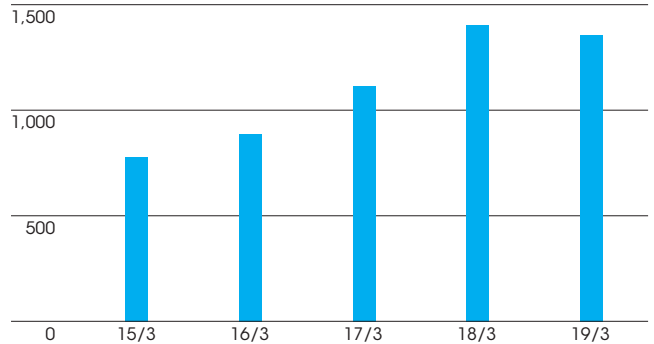
(百万円/¥ Million)



営業利益

Operating Income

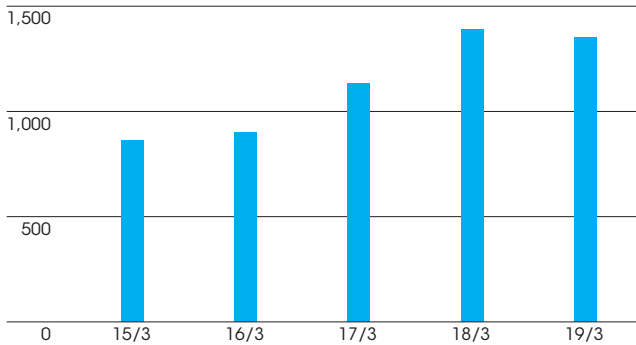
(百万円/¥ Million)



経常利益

Ordinary Income

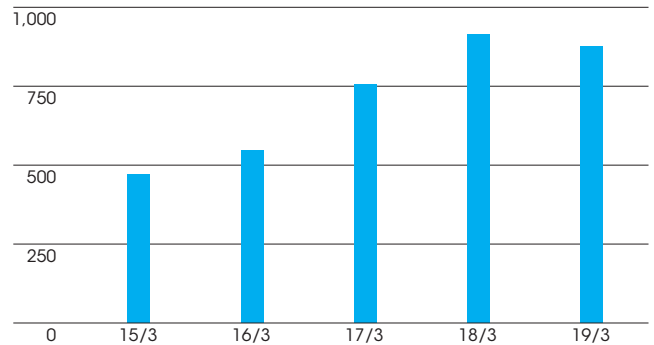
(百万円/¥ Million)



親会社株主に帰属する当期純利益

Profit Attributable to Owners of Parent

(百万円/¥ Million)



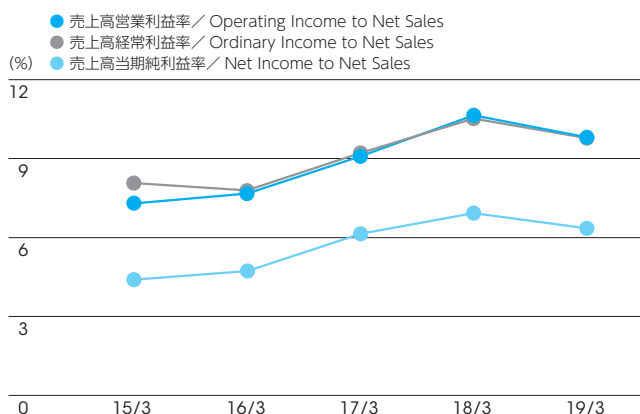
百万円/¥ Million

決算期 / Fiscal Years Ended	2015/3	2016/3	2017/3	2018/3	2019/3
売上高 / Net Sales	10,671	11,582	12,291	13,196	13,818
営業利益 / Operating Income	778	887	1,115	1,403	1,356
経常利益 / Ordinary Income	860	902	1,132	1,389	1,352
当期純利益* / Profit Attributable to Owners of Parent	469	547	754	914	877

* 親会社株主に帰属する当期純利益

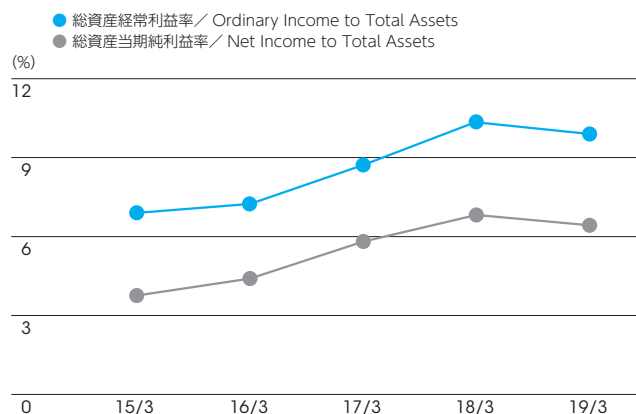
営業利益率／経常利益率／当期純利益率*

Operating Income to Net Sales / Ordinary Income to Net Sales / Net Income to Net Sales



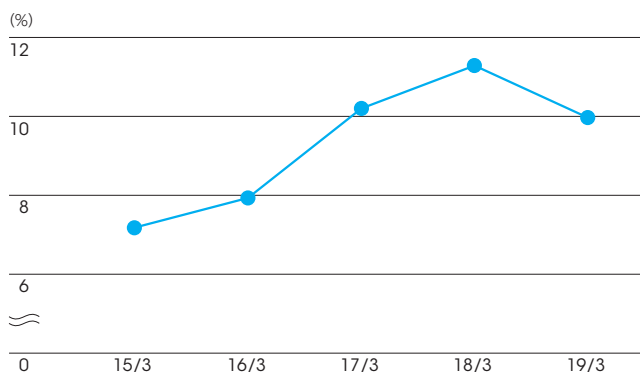
総資産経常利益率／総資産当期純利益率

Ordinary Income to Total Assets / Net Income to Total Assets



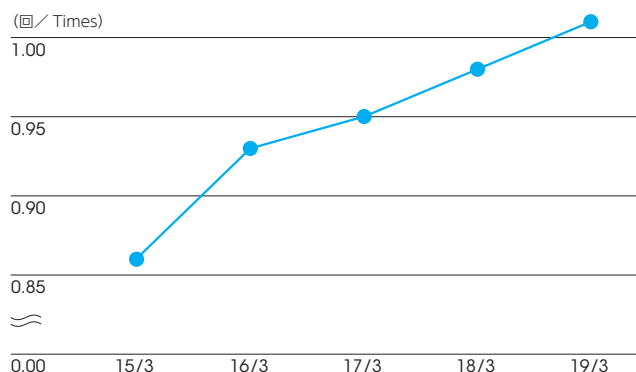
自己資本当期純利益率

Return on Equity



総資産回転率

Total Assets Turnover



決算期 / Fiscal Years Ended	2015/3	2016/3	2017/3	2018/3	2019/3
売上高総利益率 / Gross Profit to Net Sales	14.23	15.93	17.20	18.13	17.03
売上高営業利益率 / Operating Income to Net Sales	7.30	7.67	9.08	10.64	9.81
売上高経常利益率 / Ordinary Income to Net Sales	8.07	7.79	9.21	10.53	9.78
売上高当期純利益率 / Net Income to Net Sales	4.40	4.73	6.14	6.93	6.35
総資産経常利益率 / Ordinary Income to Total Assets	6.90	7.24	8.72	10.36	9.90
総資産当期純利益率 / Net Income to Total Assets	3.76	4.40	5.81	6.82	6.43
自己資本当期純利益率 / Return on Equity	7.18	7.93	10.20	11.29	9.97
総資産回転率 (回) / Total Assets Turnover (Times)	0.86	0.93	0.95	0.98	1.01

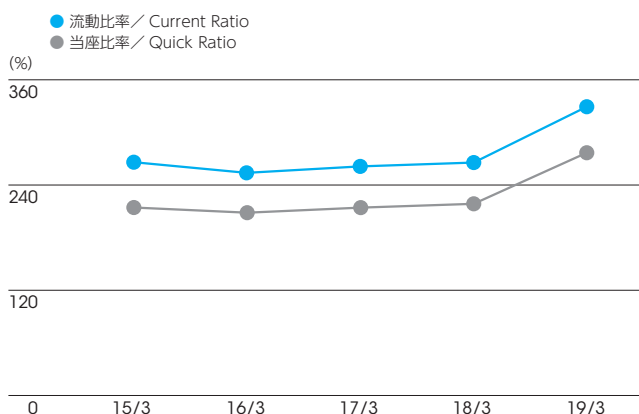
注: 売上高総利益率=売上総利益÷売上高×100
 売上高営業利益率=営業利益÷売上高×100
 売上高経常利益率=経常利益÷売上高×100
 売上高当期純利益率=親会社株主に帰属する当期純利益÷売上高×100
 総資産経常利益率=経常利益÷総資産(期中平均)×100
 総資産当期純利益率=親会社株主に帰属する当期純利益÷総資産(期中平均)×100
 自己資本当期純利益率=親会社株主に帰属する当期純利益÷自己資本(期中平均)×100
 総資産回転率=売上高÷総資産(期中平均)

Notes: Gross Profit to Net Sales = Gross Profit / Net Sales×100
 Operating Income to Net Sales = Operating Income / Net Sales×100
 Ordinary Income to Net Sales = Ordinary Income / Net Sales×100
 Net Income to Net Sales = Profit Attributable to Owners of Parent / Net Sales×100
 Ordinary Income to Total Assets = Ordinary Income / Total Assets (Yearly Average)×100
 Net Income to Total Assets = Profit Attributable to Owners of Parent / Total Assets (Yearly Average)×100
 Return on Equity = Profit Attributable to Owners of Parent / Equity Capital (Yearly Average)×100
 Total Assets Turnover = Net Sales / Total Assets (Yearly Average)

* 親会社株主に帰属する当期純利益率

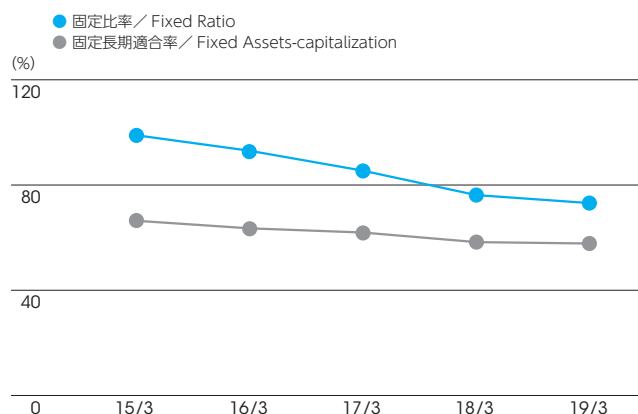
流動比率／当座比率

Current Ratio / Quick Ratio



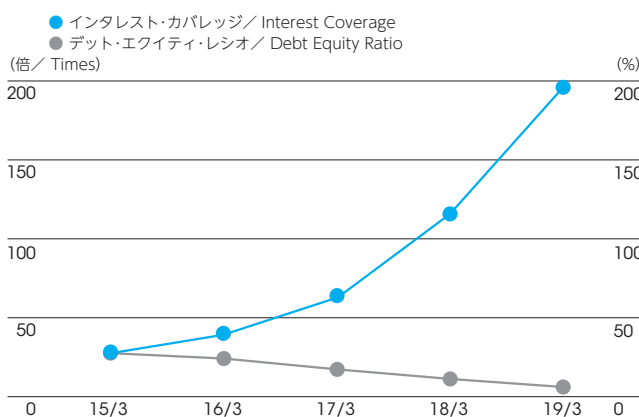
固定比率／固定長期適合率

Fixed Ratio / Fixed Assets-capitalization



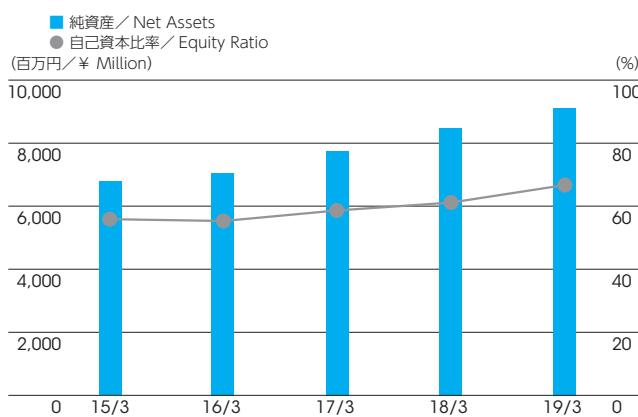
インタレスト・カバレッジ／デット・エクイティ・レシオ

Interest Coverage / Debt Equity Ratio



純資産／自己資本比率

Net Assets / Equity Ratio



決算期 / Fiscal Years Ended

流動比率 / Current Ratio

当座比率 / Quick Ratio

固定比率 / Fixed Ratio

固定長期適合率 / Fixed Assets-capitalization

インタレスト・カバレッジ(倍) / Interest Coverage (Times)

デット・エクイティ・レシオ / Debt Equity Ratio

純資産(百万円) / Net Assets (¥ Million)

自己資本比率 / Equity Ratio

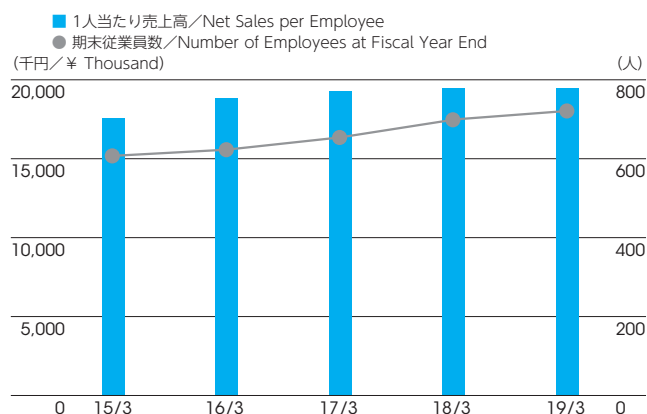
	2015/3	2016/3	2017/3	2018/3	2019/3
流動比率 / Current Ratio	266.05	253.90	261.21	265.61	329.28
当座比率 / Quick Ratio	214.34	208.46	214.23	218.57	276.81
固定比率 / Fixed Ratio	98.93	93.05	85.48	76.12	73.14
固定長期適合率 / Fixed Assets-capitalization	66.42	63.54	61.95	58.32	57.77
インタレスト・カバレッジ(倍) / Interest Coverage (Times)	28.31	40.02	64.01	115.84	195.99
デット・エクイティ・レシオ / Debt Equity Ratio	27.58	24.15	17.31	11.21	6.12
純資産(百万円) / Net Assets (¥ Million)	6,776	7,058	7,737	8,338	9,123
自己資本比率 / Equity Ratio	55.86	55.21	58.64	62.18	66.71

注: 流動比率=流動資産÷流動負債×100
 当座比率=(現金・預金+売上債権+有価証券)÷流動負債×100
 固定比率=固定資産÷自己資本×100
 固定長期適合率=固定資産÷(自己資本+固定負債)×100
 インタレスト・カバレッジ=(営業利益+受取利息・配当金)÷支払利息・割引料
 デット・エクイティ・レシオ=有利子負債÷自己資本×100
 自己資本比率=純資産÷総資産×100

Notes: Current Ratio=Current Assets/ Current Liabilities×100
 Quick Ratio = (Cash and Deposits+ Accounts Receivable+Securities)/ Current Liabilities×100
 Fixed Ratio = Fixed Assets/ Equity Capital×100
 Fixed Assets-capitalization= Fixed Assets/ (Equity Capital+Fixed Liabilities)×100
 Interest Coverage = (Operating Income+ Interest and Dividend Income)/ Interest Expenses
 Debt Equity Ratio = Interest-bearing Debt/ Equity Capital×100
 Equity Ratio = Net Assets/ Total Assets×100

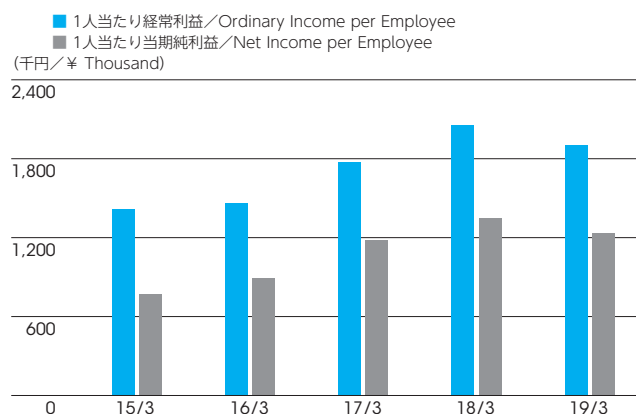
1人当たり売上高／期末従業員数

Net Sales per Employee / Number of Employees at Fiscal Year End



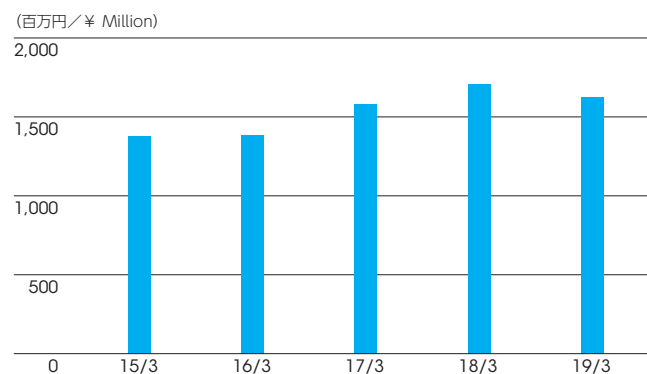
1人当たり経常利益／1人当たり当期純利益

Ordinary Income per Employee / Net Income per Employee



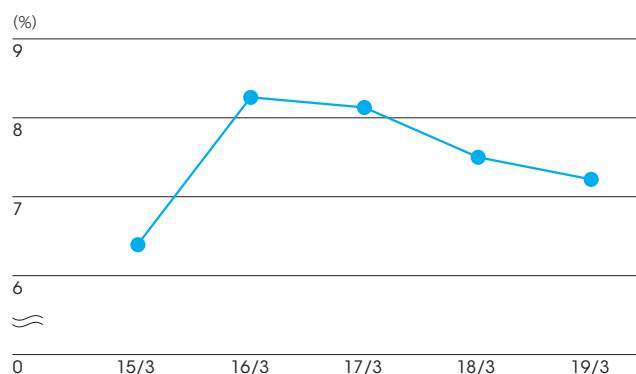
キャッシュ・フロー

Cash Flows



売上高販管費率

Selling, General and Administrative Expenses to Net Sales



決算期／Fiscal Years Ended	2015/3	2016/3	2017/3	2018/3	2019/3
設備投資額(百万円)／Capital Expenditures (¥ Million)	893	775	822	732	840
減価償却費(百万円)／Depreciation (¥ Million)	909	838	829	792	748
1人当たり売上高／Net Sales per Employee	17,609	18,817	19,266	19,506	19,462
1人当たり経常利益／Ordinary Income per Employee	1,420	1,466	1,774	2,053	1,904
1人当たり当期純利益／Net Income per Employee	774	890	1,182	1,352	1,236
期末従業員数(人)／Number of Employees at Fiscal Year End	609	622	654	699	721
キャッシュ・フロー(百万円)／Cash Flows (¥ Million)	1,379	1,386	1,583	1,707	1,626
1株当たりキャッシュ・フロー／Cash Flows per Share	98.87	99.40	113.52	122.37	116.61
1株当たり当期純利益(円)／Net Income per Share (¥)	33.64	39.29	54.09	65.60	62.93
期末発行済み株式数(株)／Number of Shares issued at Fiscal Year End	13,950,000	13,950,000	13,950,000	13,950,000	13,950,000
売上高販管費率(%)／SG&A Expenses to Net Sales (%)	6.39	8.26	8.13	7.50	7.22

注：従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。
 キャッシュ・フロー＝親会社株主に帰属する当期純利益＋減価償却費
 売上高販管費率＝販売費及び一般管理費÷売上高×100

Notes: Per Employee Data are based on the yearly average number of employees.
 Cash Flows = Profit Attributable to Owners of Parent + Depreciation
 SG&A Expenses to Net Sales = Selling, General and Administrative Expenses / Net Sales × 100

連結貸借対照表

百万円/¥ Million

決算期/Fiscal Years Ended	2015/3	2016/3	2017/3	2018/3	2019/3
資産の部/Assets					
流動資産/Current Assets	5,310	6,053	6,417	6,943	7,002
現金及び預金/Cash and Deposits	2,429	2,858	2,936	3,673	3,424
受取手形及び営業未収入金/ Notes Receivable and Accounts Receivable	1,957	2,247	2,462	2,231	2,462
有価証券/Securities	—	—	—	—	—
商品及び製品/Merchandise and Finished Goods	70	87	81	74	91
仕掛品/Work in Process	53	53	50	62	55
原材料及び貯蔵品/Raw Materials and Supplies	521	573	630	720	753
前払費用/Prepaid Expenses	139	148	168	168	173
その他/Others	139	86	88	12	42
貸倒引当金/Allowance for Doubtful Accounts	—	△ 0	△ 0	△ 0	△ 0
固定資産/Fixed Assets	6,686	6,567	6,614	6,449	6,672
有形固定資産/Tangible Fixed Assets	5,248	5,215	5,222	4,965	5,053
建物及び構築物（純額）/Buildings and Structures, Net	2,451	2,252	2,238	1,993	2,030
機械装置及び運搬具（純額）/ Machinery, Equipment and Vehicles, Net	2,097	2,241	2,309	2,319	2,586
土地/Land	110	110	110	110	110
リース資産（純額）/Leased Assets, Net	136	96	66	38	14
建設仮勘定/Construction in Progress	399	473	461	457	247
その他（純額）/Others, Net	52	40	36	45	64
無形固定資産/Intangible Fixed Assets	218	185	162	97	89
特許権/Patent Right	93	81	70	7	6
ソフトウェア/Software	78	59	55	77	58
ソフトウェア仮勘定/Software in Progress	—	4	3	1	14
その他/Others	47	40	33	11	10
投資その他の資産/Investments and Other Assets	1,353	1,330	1,393	1,619	1,529
投資有価証券/Investment Securities	212	222	209	301	283
繰延税金資産/Deferred Tax Assets	647	740	728	833	793
敷金及び保証金/Lease Guarantee and Rental Deposits	198	195	200	201	197
長期前払費用/Long-term Prepaid Expenses	48	47	36	27	20
退職給付に係る資産/Net Defined Benefit Asset	244	122	215	253	232
その他/Others	1	1	2	2	2
資産合計/Total Assets	12,131	12,785	13,196	13,625	13,675

百万円/¥ Million

決算期/Fiscal Years Ended	2015/3	2016/3	2017/3	2018/3	2019/3
負債の部/Liabilities					
流動負債/Current Liabilities	2,046	2,448	2,519	2,701	2,126
営業未払金/Accounts Payable	548	581	833	752	792
短期借入金/Short-term Loans Payable	29	49	73	86	—
1年内返済予定の長期借入金/ Current Portion of Long-term Debt	336	355	345	359	250
リース債務/Leased Liabilities	48	33	28	26	12
未払法人税等/Accrued Income Taxes	156	251	203	309	191
未払消費税/Accrued Consumption Taxes	177	80	137	67	64
未払金/Accounts Payable	239	529	352	450	158
未払費用/Accrued Expenses	448	493	512	604	611
その他/Others	61	75	32	45	44
固定負債/Fixed Liabilities	3,308	3,278	2,938	2,585	2,425
長期借入金/Long-term Debt	1,350	1,194	848	461	292
リース債務/Leased Liabilities	99	71	42	15	2
製品保証引当金/Provision for Product Warranties	15	6	7	10	6
退職給付に係る負債/Net Defined Benefit Liability	1,773	1,937	1,968	2,025	2,046
資産除去債務/Asset Retirement Obligations	68	67	70	72	77
その他/Others	0	0	—	—	0
負債合計/Total Liabilities	5,354	5,727	5,458	5,287	4,552
純資産の部/Net Assets					
株主資本/Shareholders' Equity	6,754	7,176	7,791	8,469	9,137
資本金/Common Stock	2,038	2,038	2,038	2,038	2,038
資本剰余金/Legal Capital Surplus	114	114	114	114	114
利益剰余金/Retained Earnings	4,601	5,023	5,638	6,316	6,985
自己株式/Treasury Stock	△ 0	△ 0	△ 0	△ 0	△ 0
その他有価証券評価差額金/ Other Securities Profit or Loss from Valuation	43	52	43	67	58
為替換算調整勘定	—	—	—	—	0
退職給付に係る調整累計額/ Remeasurements of Defined Benefit Plans	△ 39	△ 170	△ 96	△ 65	△ 73
その他の包括利益累計額合計/ Total Accumulated Other Comprehensive Income	4	△ 118	△ 53	2	△ 14
非支配株主持分/Non-controlling Interests	18	—	—	△ 133	—
純資産合計/Total Net Assets	6,776	7,058	7,737	8,338	9,123
負債純資産合計/Total Liabilities and Net Assets	12,131	12,785	13,196	13,625	13,675

連結損益計算書

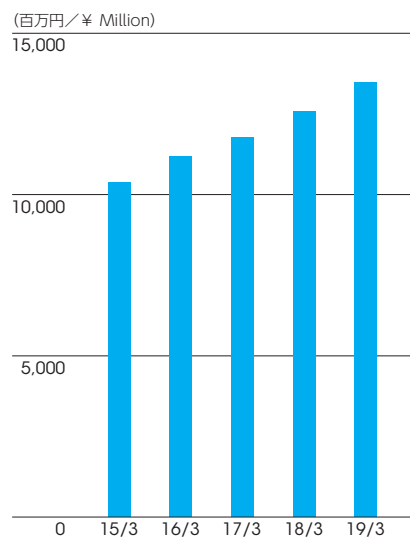
Consolidated Statements of Income

百万円/¥ Million

決算期/Fiscal Years Ended	2015/3	2016/3	2017/3	2018/3	2019/3
売上高/Net Sales	10,671	11,582	12,291	13,196	13,818
売上原価/Cost of Sales	9,152	9,737	10,177	10,803	11,464
売上総利益/Gross Profit	1,518	1,844	2,114	2,392	2,354
販売費及び一般管理費/ Selling, General and Administrative Expenses	739	956	999	989	997
営業利益/Operating Income	778	887	1,115	1,403	1,356
営業外収益/Non-operating Income	113	41	48	25	12
営業外費用/Non-operating Expenses	31	26	31	39	16
経常利益/Ordinary Income	860	902	1,132	1,389	1,352
特別利益/Extraordinary Income	—	6	0	—	135
特別損失/Extraordinary Losses	28	16	40	280	39
税金等調整前当期純利益/Profit before Income Taxes	832	893	1,091	1,108	1,448
法人税、住民税及び事業税/ Income Taxes, Inhabitant Taxes and Enterprise Taxes	352	401	354	457	388
法人税等調整額/Income Taxes deferred	15	△ 38	△ 17	△ 129	47
法人税等合計/Total Income Taxes	368	363	337	327	436
非支配株主に帰属する当期純損失/ Profit Attributable to non-controlling interests	△ 5	△ 18	—	△ 133	133
親会社株主に帰属する当期純利益/ Profit Attributable to Owners of Parent	469	547	754	914	877

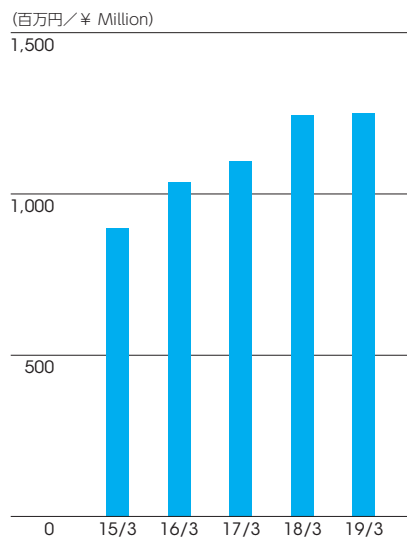
売上高

Net Sales



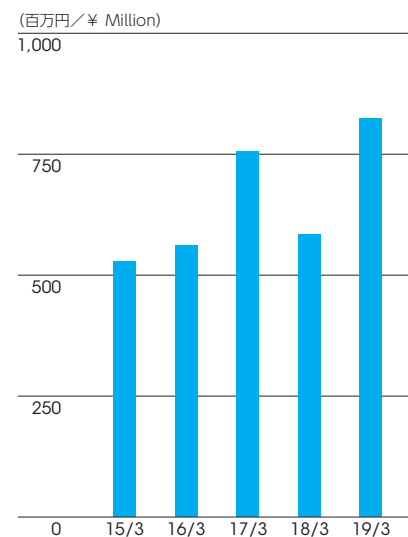
経常利益

Ordinary Income



当期純利益

Net Income



決算期 / Fiscal Years Ended	百万円/¥ Million				
	2015/3	2016/3	2017/3	2018/3	2019/3
売上高 / Net Sales	10,388	11,185	11,763	12,585	13,484
営業利益 / Operating Income	810	1,023	1,083	1,253	1,214
経常利益 / Ordinary Income	894	1,037	1,103	1,246	1,236
当期純利益 / Net Income	528	561	755	584	824
純資産 / Net Assets	6,607	7,052	7,659	8,031	8,637
総資産 / Total Assets	11,336	12,168	12,490	12,670	12,836
期末従業員数(人) / Number of Employees at Year End	161	165	299	323	336