

2021 DATA SHEETS

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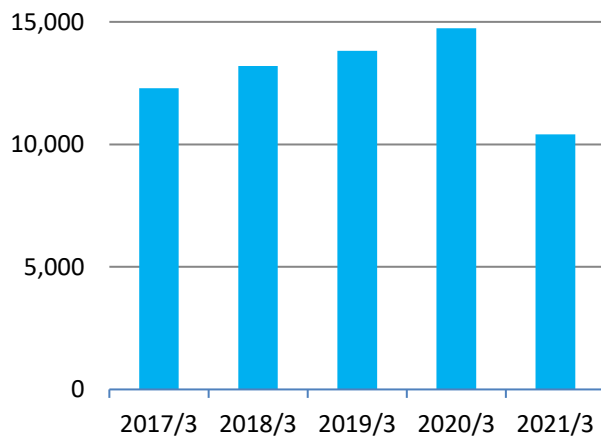
連結業績推移

Consolidated Financial Performance Operating Results

売上高

Net Sales

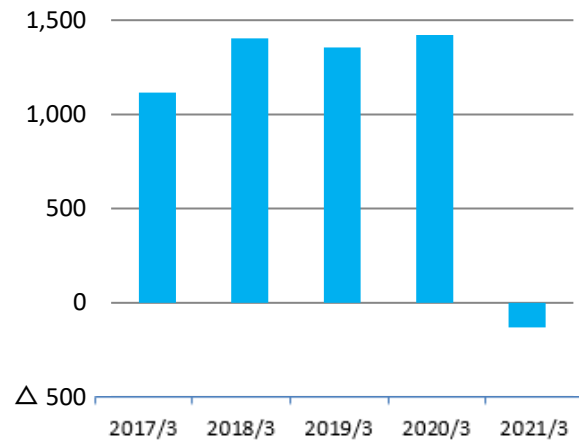
(百万円/¥ Million)



営業利益

Operating Income

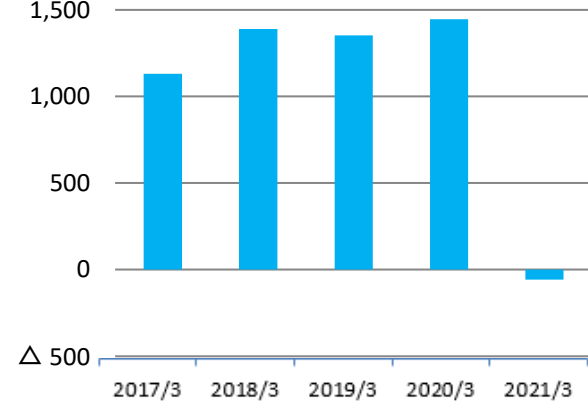
(百万円/¥ Million)



経常利益

Ordinary Income

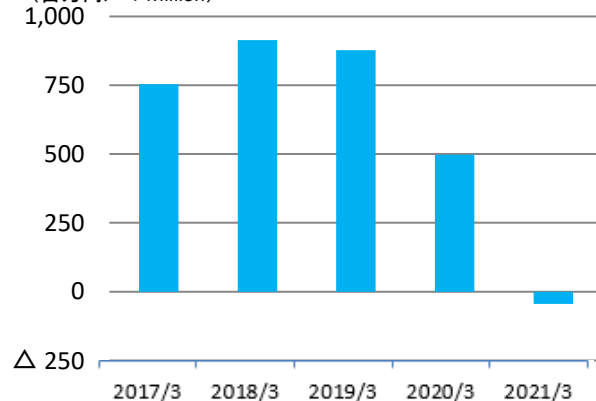
(百万円/¥ Million)



親会社株主に帰属する当期純利益

Profit Attributable to Owners of Parent

(百万円/¥ Million)

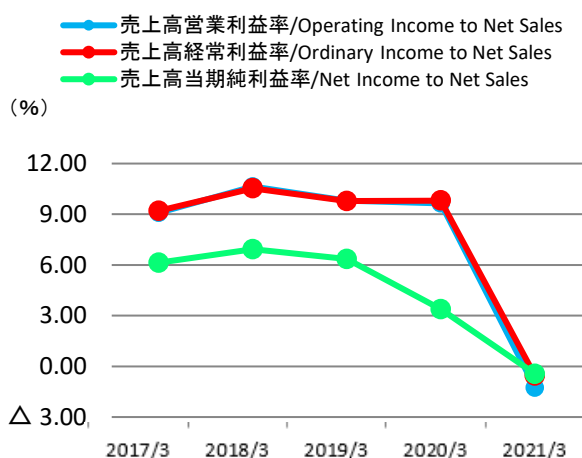


決算期/Fiscal Years Ended	百万円/¥ Million				
	2017/3	2018/3	2019/3	2020/3	2021/3
売上高/Net Sales	12,291	13,196	13,818	14,742	10,404
営業利益/Operating Income	1,115	1,403	1,356	1,422	Δ 131
経常利益/Ordinary Income	1,132	1,389	1,352	1,446	Δ 58
当期純利益※/ Profit Attributable to Owners of Parent	754	914	877	498	Δ 45

※ 親会社株主に帰属する当期純利益

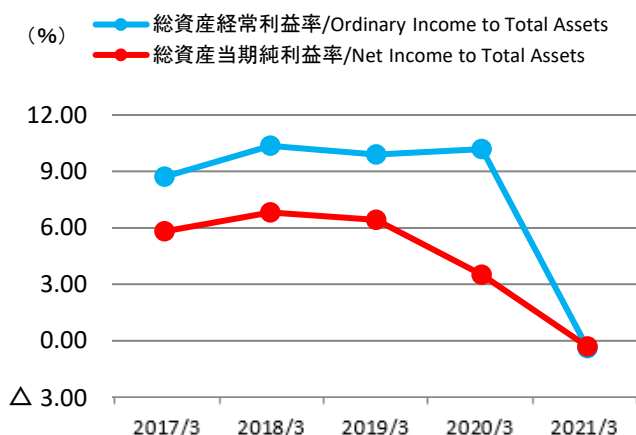
営業利益率／經常利益率／当期純利益率※

Operating Income to Net Sales/
Ordinary Income to Net Sales/Net Income to Net Sales



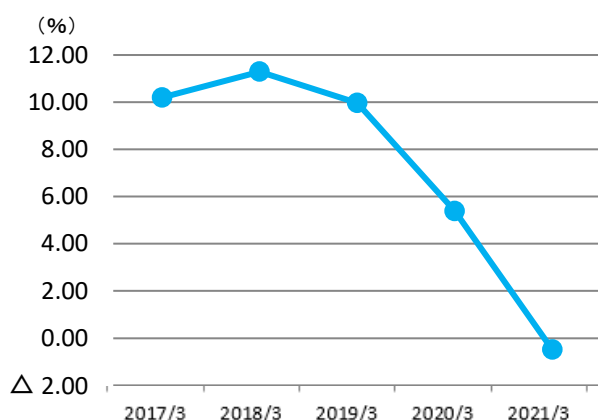
総資産經常利益率／総資産当期純利益率

Ordinary Income to Total Assets/
Net Income to Total Assets



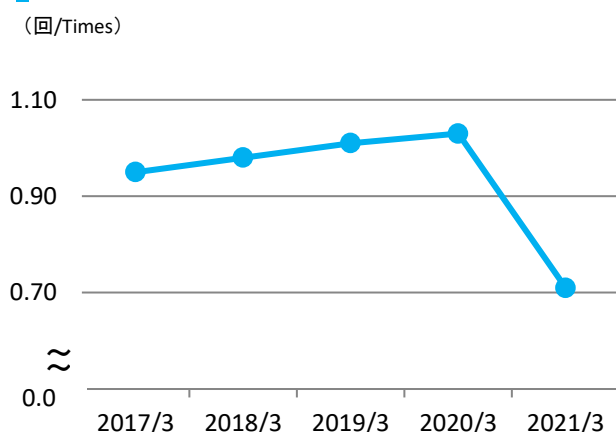
自己資本当期純利益率

Return on Equity



総資産回転率

Total Assets Turnover



決算期／Fiscal Years Ended

	2017/3	2018/3	2019/3	2020/3	2021/3
売上高総利益率／Gross Profit to Net Sales	17.20	18.13	17.03	17.93	7.40
売上高営業利益率／Operating Income to Net Sales	9.08	10.64	9.81	9.64	△ 1.26
売上高經常利益率／Ordinary Income to Net Sales	9.21	10.53	9.78	9.81	△ 0.55
売上高当期純利益率／Net Income to Net Sales	6.14	6.93	6.35	3.38	△ 0.44
総資産經常利益率／Ordinary Income to Total Assets	8.72	10.36	9.90	10.19	△ 0.39
総資産当期純利益率／Net Income to Total Assets	5.81	6.82	6.43	3.51	△ 0.31
自己資本当期純利益率／Return on Equity	10.20	11.29	9.97	5.39	△ 0.49
総資産回転率(回)／Total Assets Turnover(Times)	0.95	0.98	1.01	1.03	0.71

注：売上高総利益率＝売上総利益÷売上高×100

売上高営業利益率＝営業利益÷売上高×100

売上高經常利益率＝經常利益÷売上高×100

売上高当期純利益率＝親会社株主に帰属する当期純利益÷売上高×100

総資産經常利益率＝經常利益÷総資産(期中平均)×100

総資産当期純利益率＝親会社に帰属する当期純利益÷総資産(期中平均)×100

自己資本当期純利益率＝親会社株主に帰属する当期純利益÷自己資本(期中平均)×100

総資産回転率＝売上高÷総資産(期中平均)

Notes:Gross Profit to Net Sales=Gross Profit/Net Sales×100

Operating Income to Net Sales=Operating Income/Net Sales×100

Ordinary Income to Net Sales=Ordinary Income/Net Sales×100

Net Income to Net Sales=Profit Attributable to Owners of Parent/Net Sales×100

Ordinary Income to Total Assets=Ordinary Income/Total Assets(Yearly Average) ×100

Net Income to Total Assets=Profit Attributable to Owners of Parent/Total Assets(Yearly Average)×100

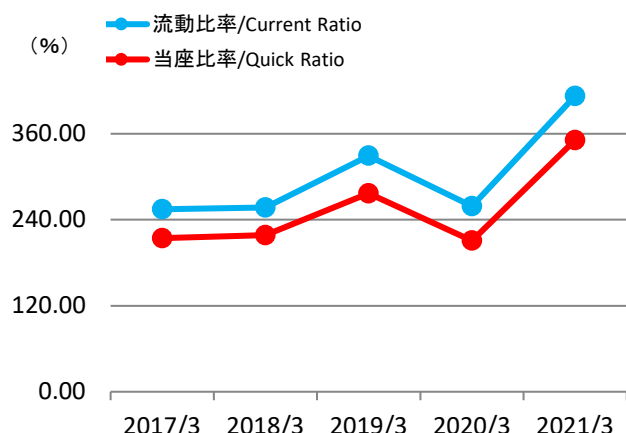
Return on Equity=Profit Attributable to Owners of Parent/Equity Capital (Yearly Average)×100

Total Assets Turnover=Net Sales/Total Assets(Yearly Average)

※ 親会社株主に帰属する当期純利益率

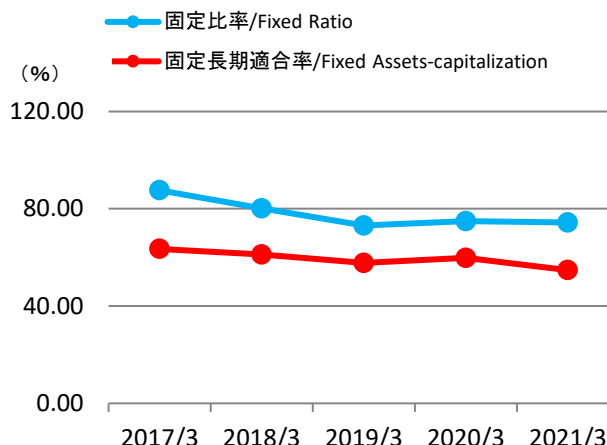
流動比率／当座比率

Current Ratio / Quick Ratio



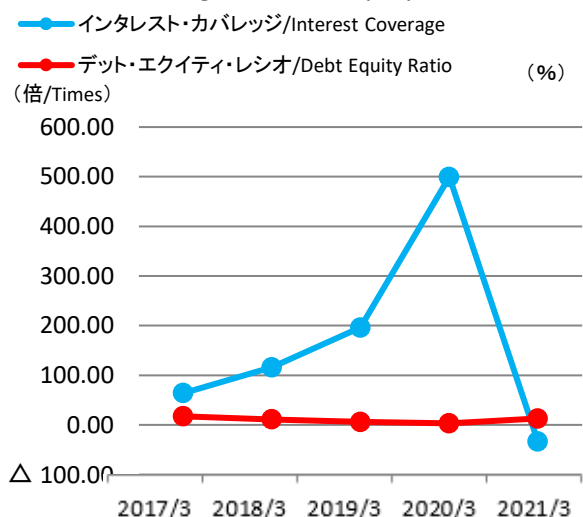
固定比率／固定長期適合率

Fixed Ratio / Fixed Assets-capitalization



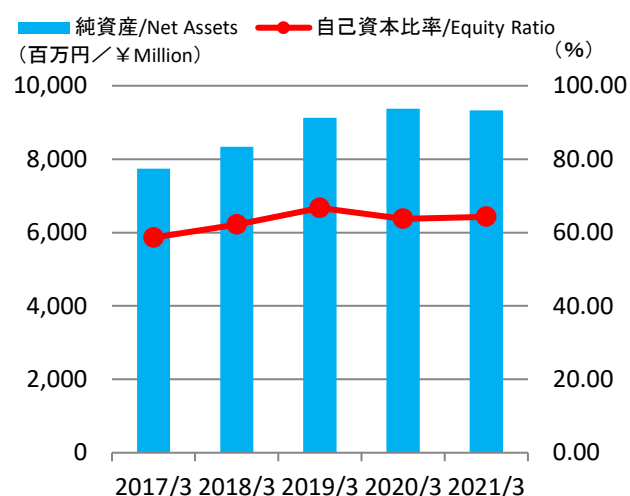
インタレスト・カバレッジ／デット・エクイティ・レシオ

Interest Coverage / Debt Equity Ratio



純資産／自己資本比率

Net Assets / Equity Ratio



決算期／Fiscal Years Ended

	2017/3	2018/3	2019/3	2020/3	2021/3
流動比率／Current Ratio	254.66	257.00	329.28	259.14	412.63
当座比率／Quick Ratio	214.23	218.57	276.81	210.76	351.11
固定比率／Fixed Ratio	87.60	80.13	73.14	74.96	74.39
固定長期適合率／Fixed Assets-capitalization	63.49	61.16	57.77	59.85	54.77
インタレスト・カバレッジ(倍)／Interest Coverage(Times)	64.01	115.84	195.99	499.57	△ 33.27
デット・エクイティ・レシオ／Debt Equity Ratio	17.31	11.21	6.12	3.13	12.96
純資産(百万円)／Net Assets(¥ Million)	7,737	8,338	9,123	9,372	9,330
自己資本比率／Equity Ratio	58.64	62.18	66.71	63.76	64.31

注：流動比率＝流動資産÷流動負債×100

当座比率＝(現金・預金+売上債権+有価証券)÷流動負債×100

固定比率＝固定資産÷自己資本×100

固定長期適合率＝固定資産÷(自己資本+固定負債)×100

インタレスト・カバレッジ＝(営業利益+受取利息・配当金)÷支払利息・割引料

デット・エクイティ・レシオ＝有利子負債÷自己資本×100

自己資本比率＝純資産÷総資産×100

	2017/3	2018/3	2019/3	2020/3	2021/3
純資産／Net Assets (百万円／¥ Million)	7,737	8,338	9,123	9,372	9,330
自己資本比率／Equity Ratio (%)	58.64	62.18	66.71	63.76	64.31

Notes: Current Ratio=Current Assets/Current Liabilities×100

Quick Ratio=(Cash and Deposits+Accounts Receivable+Securities)/Current Liabilities×100

Fixed Ratio=Fixed Assets/Equity Capital×100

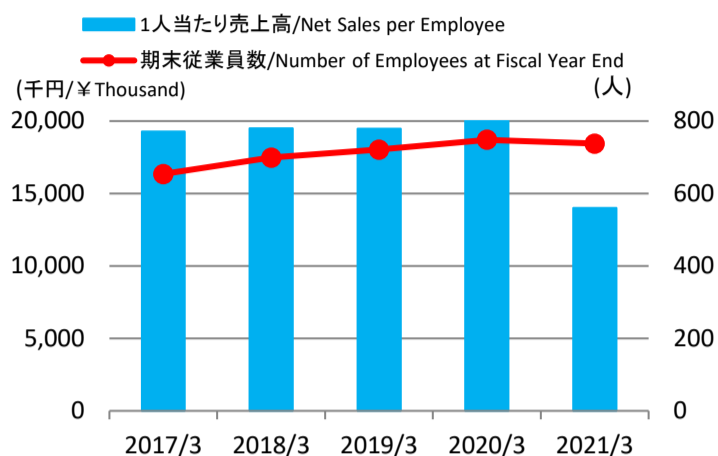
Fixed Assets-capitalization=Fixed Assets/(Equity Capital+Fixed Liabilities)×100

Interest Coverage=(Operating Income+Interest and Dividend Income)/Interest Expenses

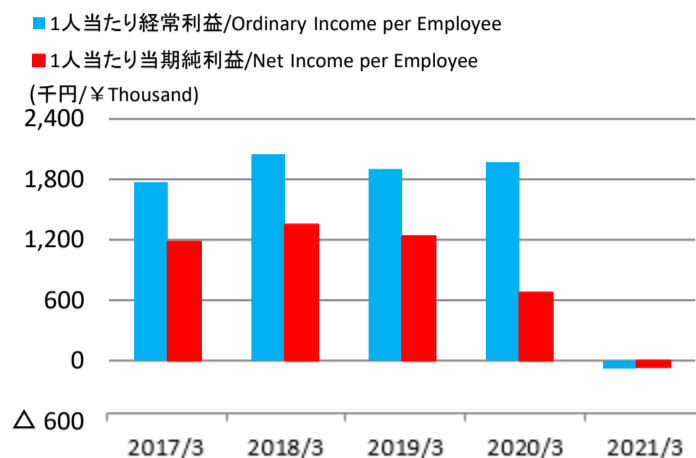
Debt Equity Ratio=Interest-bearing Debt/Equity Capital×100

Equity Ratio=Net Assets/Total Assets×100

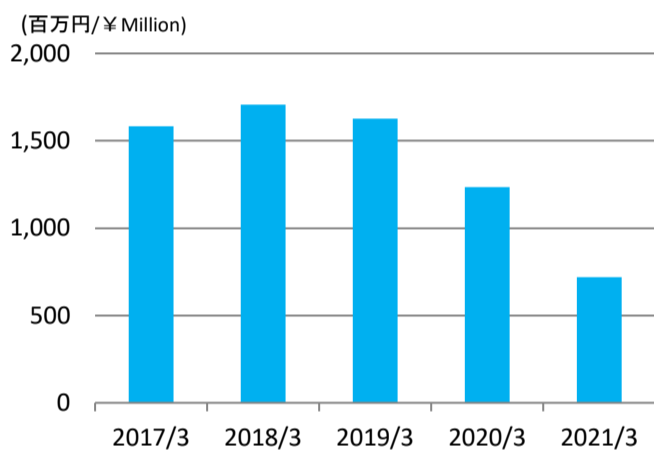
1人当たり売上高／期末従業員数
Net Sales per Employee/
Number of Employees at Fiscal Year End



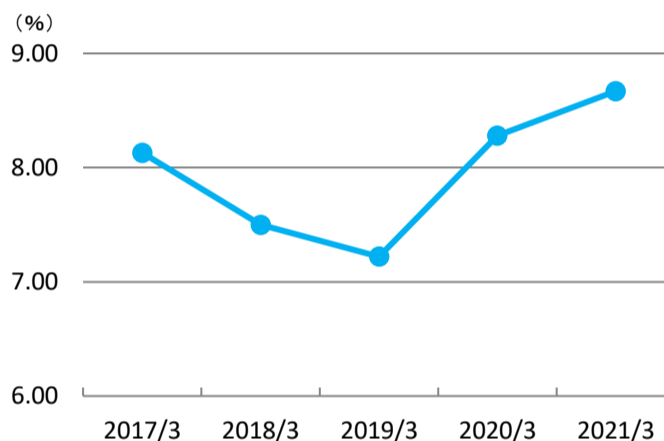
1人当たり経常利益／1人当たり当期純利益
Ordinary Income per Employee/
Net Income per Employee



キャッシュ・フロー
Cash Flows



売上高販管費率
Selling, General and
Administrative Expenses to Net Sales



決算期／Fiscal Years Ended

設備投資額(百万円)／Capital Expenditures(¥ Million)	822	732	840	1,551	414
減価償却費(百万円)／Depreciation(¥ Million)	829	792	748	736	765
1人当たり売上高／Net Sales per Employee	19,266	19,506	19,462	20,085	14,003
1人当たり経常利益／Ordinary Income per Employee	1,774	2,053	1,904	1,970	△ 78
1人当たり当期純利益／Net Income per Employee	1,182	1,352	1,236	679	△ 61
期末従業員数(人)／Number of Employees at Fiscal Year End	654	699	721	748	738
キャッシュ・フロー(百万円)／Cash Flows (¥ Million)	1,583	1,707	1,626	1,235	719
1株当たりキャッシュ・フロー／Cash Flows per Share	113.52	122.37	116.61	88.54	51.58
1株当たり当期純利益(円)／Net Income per Share(¥)	54.09	65.60	62.93	35.74	△ 3.29
期末発行済み株式数(株)／ Number of Shares issued at Fiscal Year End	13,950,000	13,950,000	13,950,000	13,950,000	13,950,000
売上高販管費率(%)／SG&A Expenses to Net Sales(%)	8.13	7.50	7.22	8.28	8.67

千円／¥ Thousand

	2017/3	2018/3	2019/3	2020/3	2021/3
設備投資額(百万円)／Capital Expenditures(¥ Million)	822	732	840	1,551	414
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売上高販管費率(%)／SG&A Expenses to Net Sales(%)	8.13	7.50	7.22	8.28	8.67

注：従業員1人当たり指標は、期中平均従業員数に基づいて算出しています。

Notes: Per Employee Data are based on the yearly average number of employees.

キャッシュ・フロー＝親会社株主に帰属する当期純利益＋減価償却費

Cash Flows=Profit Attributable to Owners of Parent+Depreciation

売上高販管費率＝販売費及び一般管理費÷売上高×100

SG&A Expenses to Net Sales=Selling, General and Administrative Expenses/Net Sales×100

連結貸借対照表

決算期／Fiscal Years Ended	百万円／¥ Million				
	2017/3	2018/3	2019/3	2020/3	2021/3
資産の部／Assets					
流動資産／Current Assets	6,417	6,943	7,002	7,673	7,565
現金及び預金／Cash and Deposits	2,936	3,673	3,424	3,422	4,883
受取手形及び営業未収入金／ Notes Receivable and Accounts Receivable	2,462	2,231	2,462	2,818	1,554
商品及び製品／Merchandise and Finished Goods	81	74	91	268	184
仕掛品／Work in Process	50	62	55	92	23
原材料及び貯蔵品／Raw Materials and Supplies	630	720	753	642	608
前払費用／Prepaid Expenses	168	168	173	157	180
その他／Others	88	12	42	270	131
貸倒引当金／Allowance for Doubtful Accounts	△ 0	△ 0	△ 0	△ 0	△ 1
固定資産／Fixed Assets	6,778	6,681	6,672	7,025	6,941
有形固定資産／Tangible Fixed Assets	5,222	4,965	5,053	5,794	5,426
建物及び構築物(純額)／Buildings and Structures,Net	2,238	1,993	2,030	2,469	2,239
機械装置及び運搬具(純額)／ Machinery, Equipment and Vehicles,Net	2,309	2,319	2,586	2,898	2,754
土地／Land	110	110	110	110	110
リース資産(純額)／Leased Assets,Net	66	38	14	1	26
建設仮勘定／Construction in Progress	461	457	247	250	243
その他(純額)／Others,Net	36	45	64	64	51
無形固定資産／Intangible Fixed Assets	162	97	89	99	83
特許権／Patent Right	70	7	6	4	0
ソフトウェア／Software	55	77	58	55	59
ソフトウェア仮勘定／Software in Progress	3	1	14	27	13
その他／Others	33	11	10	10	9
投資その他の資産／Investments and Other Assets	1,393	1,619	1,529	1,132	1,431
投資有価証券／Investment Securities	209	301	283	218	230
破産更生債権等／Distressed Receivables	-	-	-	-	3
繰延税金資産／Deferred Tax Assets	728	833	793	464	655
敷金及び保証金／Lease Guarantee and Rental Deposits	200	201	197	199	189
長期前払費用／Long-term Prepaid Expenses	36	27	20	14	14
退職給付に係る資産／Net Defined Benefit Asset	215	253	232	233	341
その他／Others	2	2	2	2	1
貸倒引当金／Allowance for Doubtful Accounts	-	-	-	-	△ 3
資産合計／Total Assets	13,196	13,625	13,675	14,699	14,507

Consolidated Balance Sheets

決算期/Fiscal Years Ended	百万円/¥ Million				
	2017/3	2018/3	2019/3	2020/3	2021/3
負債の部/Liabilities					
流動負債/Current Liabilities	2,519	2,701	2,126	2,961	1,833
営業未払金/Accounts Payable	833	752	792	927	905
短期借入金/Short-term Loans Payable	73	86	-	-	-
1年内返済予定の長期借入金/ Current Portion of Long-term Debt	345	359	250	111	51
リース債務/Leased Liabilities	28	26	12	0	6
未払法人税等/Accrued Income Taxes	203	309	191	312	5
未払消費税/Accrued Consumption Taxes	137	67	64	87	263
未払金/Accounts Payable	352	450	158	611	94
未払費用/Accrued Expenses	512	604	611	657	180
賞与引当金/Provision for bonuses	-	-	-	-	303
その他/Others	32	45	44	252	22
固定負債/Fixed Liabilities	2,938	2,585	2,425	2,365	3,343
長期借入金/Long-term Debt	848	461	292	180	1,128
リース債務/Leased Liabilities	42	15	2	0	22
製品保証引当金/Provision for Product Warranties	7	10	6	5	1
退職給付に係る負債/Net Defined Benefit Liability	1,968	2,025	2,046	2,099	2,135
資産除去債務/Asset Retirement Obligations	70	72	77	78	54
その他/Others	-	-	0	0	0
負債合計/Total Liabilities	5,458	5,287	4,552	5,326	5,176
純資産の部/Net Assets					
株主資本/Shareholders' Equity	7,791	8,469	9,137	9,441	9,283
資本金/Common Stock	2,038	2,038	2,038	2,038	2,038
資本剰余金/Legal Capital Surplus	114	114	114	114	114
利益剰余金/Retained Earnings	5,638	6,316	6,985	7,288	7,131
自己株式/Treasury Stock	△ 0	△ 0	△ 0	△ 0	△ 0
その他有価証券評価差額金/ Other Securities Profit or Loss from Valuation	43	67	58	0	10
為替換算調整勘定/ Foreign Currency translation Adjustmment	-	-	0	△ 1	1
退職給付に係る調整累計額/ Remeasurements of Defined Benefit Plans	△ 96	△ 65	△ 73	△ 68	35
その他の包括利益累計額合計/ Total Accumulated Other Comprehensive Income	△ 53	2	△ 14	△ 68	47
非支配株主持分/Non-controlling Interests	-	△ 133	-	-	-
純資産合計/Total Net Assets	7,737	8,338	9,123	9,372	9,330
負債純資産合計/Total Liabilities and Net Assets	13,196	13,625	13,675	14,699	14,507

連結損益計算書

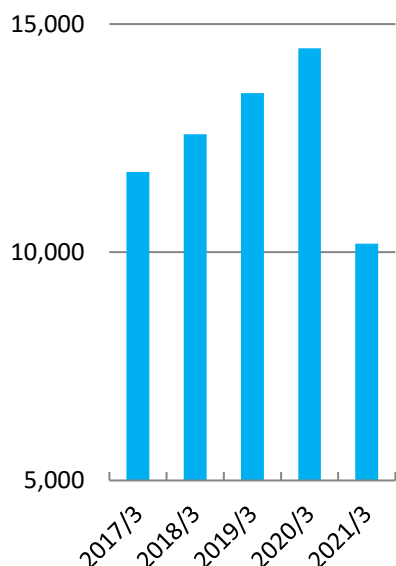
Consolidated Statements of Income

決算期/Fiscal Years Ended	百万円/¥ Million				
	2017/3	2018/3	2019/3	2020/3	2021/3
売上高/Net Sales	12,291	13,196	13,818	14,742	10,404
売上原価/Cost of Sales	10,177	10,803	11,464	12,098	9,634
売上総利益/Gross Profit	2,114	2,392	2,354	2,644	770
販売費及び一般管理費/ Selling, General and Administrative Expenses	999	989	997	1,221	902
営業利益/Operating Income	1,115	1,403	1,356	1,422	△ 131
営業外収益/Non-operating Income	48	25	12	32	121
営業外費用/Non-operating Expenses	31	39	16	7	47
経常利益/Ordinary Income	1,132	1,389	1,352	1,446	△ 58
特別利益/Extraordinary Income	0	-	135	0	50
特別損失/Extraordinary Losses	40	280	39	134	185
税金等調整前当期純利益/Profit before Income Taxes	1,091	1,108	1,448	1,312	△ 192
法人税、住民税及び事業税/ Income Taxes, Inhabitant Taxes and Enterprise Taxes	354	457	388	460	94
法人税等調整額/Income Taxes deferred	△ 17	△ 129	47	352	△ 241
法人税等合計/Total Income Taxes	337	327	436	813	△ 146
非支配株主に帰属する当期純損失/ Profit Attributable to non-controlling interests	-	△ 133	133	-	-
親会社株主に帰属する当期純利益/ Profit Attributable to Owners of Parent	754	914	877	498	△ 45

売上高

Net Sales

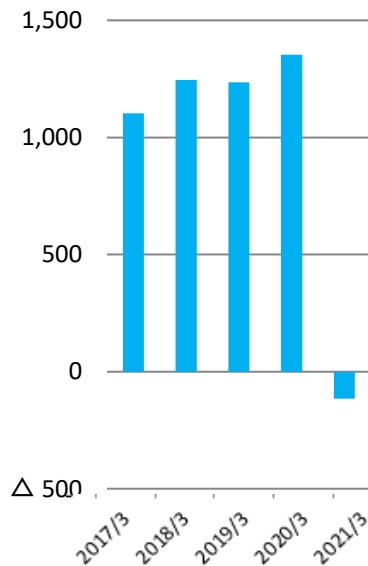
(百万円/¥ Million)



経常利益

Ordinary Income

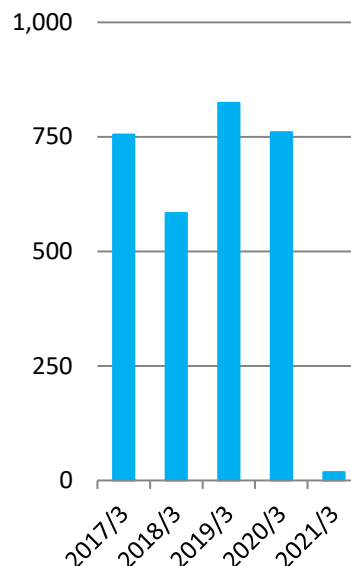
(百万円/¥ Million)



当期純利

Net Income

(百万円/¥ Million)



決算期 / Fiscal Years Ended	百万円 / ¥ Million				
	2017/3	2018/3	2019/3	2020/3	2021/3
売上高 / Net Sales	11,763	12,585	13,484	14,472	10,190
営業利益 / Operating Income	1,083	1,253	1,214	1,348	△ 192
経常利益 / Ordinary Income	1,103	1,246	1,236	1,354	△ 116
当期純利益 / Net Income	755	584	824	760	18
純資産 / Net Assets	7,659	8,031	8,637	9,145	9,061
総資産 / Total Assets	12,490	12,670	12,836	13,632	14,230
期末従業員数(人) / Number of Employees at Year End	299	323	336	352	688

